

Memorandum

To: Market Participants
From: NZX Product Operations
Date: Thursday, 26 March 2020
Subject: The Warehouse Group Limited ("WHS") - Trading Halt of Securities Lifted

Message:

NZX Regulation ("NZXR") advises that, following the release of the announcement by The Warehouse Group Limited ("WHS") today at 8.30am, trading in WHS ordinary shares and WHS bonds ("WHS020") will resume at market open.

Please contact NZX Product Operations on +64 4 496 2853 or productoperations@nzx.com with any queries.

ENDS