

2 April 2020

Mr Martin Dinh  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Self-Funding Instalments over securities in Vanguard Australian Shares Index ETF (VAS) - Distribution adjustment announcement**

Westpac Banking Corporation, as issuer of Westpac Self-Funding Instalments (“Westpac SFIs”) over the following Underlying Securities, notifies of an amendment to the distribution that was previously announced in respect of those Underlying Securities:

<b>Underlying Securities</b>	Vanguard Australian Shares Index ETF (VAS)
<b>Dividend/distribution type</b>	Adjusted distribution
<b>Amount</b>	\$0.6727 per security
<b>Ex-distribution Date</b>	01 April 2020
<b>Record Date</b>	02 April 2020
<b>Payment Date</b>	On or about 20 April 2020

As a result of the VAS confirming their distribution, the previously announced distribution amount on the following series of Westpac SFIs is also amended as listed below from \$0.6768 per security to \$0.6727 per security.

<b>ASX Code</b>	<b>Previous Completion Payment</b>	<b>Distribution Adjustment Amount</b>	<b>New Completion Payment</b>
VASSWA	\$31.5097	-\$0.0041	\$31.5138
VASSWB	\$36.7625	-\$0.0041	\$36.7666
VASSWR	\$29.8043	-\$0.0041	\$29.8084
VASSWX	\$15.1251	-\$0.0041	\$15.1292
VASSWZ	\$14.8092	-\$0.0041	\$14.8133

For further information please contact Westpac Banking Corporation on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the Westpac SFIs Product Disclosure Statement.

**This document has been authorised for release by Tim Hartin, Group Company Secretary**