

Structured Investments Level 11, Tower Two International Towers Sydney 200 Barangaroo Avenue Barangaroo NSW 2000

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www.westpac.com.au/structuredinvestments

6 April 2020

Mr Martin Dinh Warrant Administration Australian Securities Exchange Level 6, 20 Bridge St Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in Crown Resorts Limited (CWN) - Dividend adjustment announcement

Westpac Banking Corporation ("Westpac"), as issuer of Westpac Self-Funding Instalments ("Westpac SFIs") over the following Underlying Securities, notifies of an amendment to the previously announced dividend in respect of those Underlying Securities – change in payment date:

Underlying Securities	Crown Resorts Limited (CWN)
Dividend/distribution type	Interim dividend
Amount	\$0.3000 per security
Franking percentage	0%
Ex-dividend date	19 March 2020
Record Date	20 March 2020
Payment Date	On or about 17 April 2020

CWN has announced that it has deferred the payment date for the interim dividend from 3 April 2020 to 17 April 2020 (subject to further deferral) and that the interim dividend will be unfranked.

As Dividends paid on the Underlying Security are used to reduce the Completion Payment of the Westpac SFIs on the ex-dividend date for the relevant Dividend, the Completion Payment for the following series of Westpac SFIs remain unchanged.

ASX Code	Completion Payment
CWNSWB	\$5.5302
CWNSWR	\$4.6255
CWNSWT	\$3.2071

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the Westpac SFIs Product Disclosure Statement.

This document has been authorised for release by Tim Hartin, Company Secretary













