



ASX: SMP

NZX: SPY

SHARE INFORMATION

Issued Shares: 173,752,278

BOARD OF DIRECTORS

Non- Exec Chairman: Greg Barclay

Managing Director: Bradley Gerdis

Non-Executive: Matthew Turnbull

Non-Executive: Carlos Gill

Non-Executive: William Pulver

Executive Director: Marty Pomeroy

WEBSITES

www.smartpay.co.nz

www.smartpay.com.au

www.smartpayinvestor.com

REGISTERED OFFICES

New Zealand:

205 – 209 Wairau Road

Wairau Valley

Auckland 0627

New Zealand

Phone: +64 (0)9 442 2700

Fax: +64 (0)9 442 2722

info@smartpay.co.nz

Australia:

Level 2

117 York Street

Sydney

NSW 2000

Phone: +61 (0)2 7903 6302

Fax: +61 (0)2 9869 4223

info@smartpay.com.au

Correction to Notice of Meeting

20 April 2020

We refer to the Notice of Meeting issued 27 March 2020 in respect of the Special Meeting of Shareholders to be held on 29 April 2020 (the "Notice"). On page 6 of the Notice it is stated under the heading "Conditionality" that *"The conditions must be satisfied by 30 April 2020. If any of the conditions are not satisfied by this date, then the ASA will not complete unless the Vendors and Verifone agree to an extension"*. This statement is incorrect. The 30 April 2020 is not a "drop dead" date requiring agreement to extend as implied in the NOM. It is simply a date that either party could (but is not required to) serve a termination notice if the conditions haven't been satisfied by that date, subject to the relevant party not being in breach of its obligations to use its reasonable endeavours to satisfy the conditions.

We confirm that we are continuing to progress the satisfaction of the conditions above which includes proceeding with our Special Meeting of Shareholders to be held at 10:30am NZST on 29 April 2020 to seek shareholder approval for the transaction and continuing to assist with the NZ Commerce Commission process.

ENDS

**Approved for release by the Board of Smartpay Holdings Limited
20 April 2020**

For further information contact: Bradley Gerdis, Managing Director, +61 (2) 7903 6333 / 64 (9) 442 2717

Corporate Directory

Registered and Principal offices

New Zealand:

205 – 209 Wairau Road
Wairau Valley, Auckland 0627

Email: info@smartpay.co.nz

Phone: +64 (0)9 442 2700

Fax: +64 (0)9 442 2722

Website:

www.smartpay.co.nz

Australia:

Level 2, 117 York Street
Sydney, NSW 2000

Email: info@smartpay.com.au

Phone: +61 (0)2 7903 6302

Fax: +61 (0)2 9869 4223

Website:

www.smartpay.com.au

Shareholder Enquiries

Enquiries concerning shareholdings should be addressed to:

New Zealand:

Computershare Investor Services Limited
Private Bag 92119, Auckland 1142

Phone: + 64 (0)9 488 8700

Fax: + 64 (0)9 488 8787

Australia:

Computershare Investor Services Pty Limited
GPO Box 3329
Melbourne, VIC 3001

Free phone: 1 800 501 366

Fax: +61 (0)3 9473 2500