

20 April 2020

Issue of ordinary shares

This notice is given under NZX Listing Rule 3.13.1 and relates to the issue of ordinary shares in Fisher & Paykel Healthcare Corporation Limited ("FPH") under the Fisher & Paykel Healthcare 2003 Share Option Plan.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by NZX on 6 August 2019 that allows FPH, subject to certain conditions, to disclose the issue of FPH shares under FPH's employee share purchase schemes within 10 business days of issue.

Section 1: issuer information	
Name of issuer	Fisher & Paykel Healthcare Corporation Limited
NZX ticker code	FPH
Class of Financial Product	Ordinary shares
ISIN	NZFAPE0001S2
Section 2: capital change details	
Number of issuances to which this notice relates	Four
Number issued	(1) 6,475 (2) 6,885 (3) 2,403 (4) 2,231 Total issued: 17,994 shares
Nominal value (if any)	Not applicable
Issue price	(1) NZD7.23 (6,051 shares); NZD9.82 (424 shares) (2) NZD7.23 (3) NZD7.23 (4) NZD7.23
Nature of the payment	Not applicable
Amount paid up (if not in full)	In full
Percentage of total class of Financial Products issued	(1) 0.00113% (2) 0.00120% (3) 0.00042% (4) 0.00039%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion	Not applicable
Reason for issue	(1) Cancellation of 7,930 options and issue of 6,051 ordinary shares; cancellation of 625 options and issue of 424 ordinary shares. (2) Cancellation of 9,037 options and issue of 6,885 ordinary shares. (3) Cancellation of 3,230 options and issue of 2,403 ordinary shares. (4) Cancellation of 3,010 options and issue of 2,231 ordinary shares. <i>All cancellations are under the FPH Share Option Plan Cancellation Facility</i>
Total number of Financial Products of the Class after the issue (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue.	(1) 574,607,402 (2) 574,614,287 (3) 574,616,690 (4) 574,618,921 Total number of ordinary shares on issue as at the date of this notice after the issues disclosed in this notice: 574,618,921.
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable
Specific authority for the issue	Directors' resolution, Listing Rule 4.6

Terms or details of the issue	The ordinary shares issued rank pari passu with the existing ordinary shares
Date of issue	(1) 03 April 2020 (2) 06 April 2020 (3) 09 April 2020 (4) 16 April 2020
Section 3: authority for this announcement	
Name of person authorised to make this announcement	Marcus Driller
Contact phone number	+64 9 574 0110
Contact email address	marcus.driller@fphcare.co.nz
Date of release via MAP	20 April 2020