

Tuesday, 5 May 2020

## NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 4 May 2020.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	1.89708	49,395,030	(208,748)
ASD	Smartshares Australian Dividend ETF	1.30673	18,304,541	(125,000)
ASF	Smartshares Australian Financials ETF	5.03171	4,540,468	-
ASP	Smartshares Australian Property ETF	1.14507	32,297,531	-
ASR	Smartshares Australian Resources ETF	4.07449	7,432,633	-
DIV	Smartshares NZ Dividend ETF	1.05049	65,157,211	250,000
EMF	Smartshares Emerging Markets ETF	1.15851	83,624,527	54,726
EUF	Smartshares Europe ETF	1.49066	93,082,722	(274,451)
FNZ	Smartshares NZ Top 50 ETF	2.67796	230,751,179	800,000
GBF	Smartshares Global Bond ETF	3.27110	61,479,618	-
MDZ	Smartshares NZ Mid Cap ETF	4.87793	28,040,674	200,000
MZY	Smartshares Australian Mid Cap ETF	6.01338	17,282,274	-
NPF	Smartshares NZ Property ETF	1.22862	78,636,748	-
NZB	Smartshares NZ Bond ETF	3.13819	105,866,618	-
NZC	Smartshares NZ Cash ETF	2.96656	83,368,712	-
OZY	Smartshares Australian Top 20 ETF	3.20444	35,706,267	-
TNZ	Smartshares NZ Top 10 ETF	1.92477	67,131,573	500,000
TWF	Smartshares Total World ETF	2.22971	25,288,189	(24,975)
USF	Smartshares US 500 ETF	8.57400	28,165,376	(79,920)
USG	Smartshares US Large Growth ETF	5.66885	8,907,299	20,429
USM	Smartshares US Mid Cap ETF	4.78705	14,079,791	(10,050)
USS	Smartshares US Small Cap ETF	4.17850	14,124,538	(75,529)
USV	Smartshares US Large Value ETF	3.18497	21,015,289	19,861
AGG	Smartshares Global Aggregate Bond ETF	1.35927	26,452,009	-
BOT	Smartshares Automation and Robotics ETF	2.97266	3,635,198	12,184
EMG	Smartshares Emerging Markets Equities ESG ETF	1.88744	10,471,134	-
ESG	Smartshares Global Equities ESG ETF	2.02027	3,356,578	-
EUG	Smartshares Europe Equities ESG ETF	2.20133	10,201,959	-
JPN	Smartshares Japan Equities ESG ETF	1.86149	8,202,245	-
LIV	Smartshares Healthcare Innovation ETF	2.64808	2,614,331	-
USA	Smartshares US Equities ESG ETF	2.16198	11,429,254	-

### About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 18,000 unit holders and more than NZD \$3.1 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: [www.smartshares.co.nz](http://www.smartshares.co.nz)

For further information please contact:

Smartshares Limited

0800 80 87 80

[smartshares@smartshares.co.nz](mailto:smartshares@smartshares.co.nz)