



Section 1: Issuer information	
Name of issuer	Augusta Capital Limited
NZX ticker code	AUG
Class of financial product	Ordinary shares
ISIN (If unknown, check on NZX website)	NZKPF0001S1
Currency	NZD
Section 2: Capital change details	
Number issued/acquired/redeemed	39,281,096 ordinary shares
Nominal value (if any)	N/A
Issue/acquisition/redemption price per security	\$0.55
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	Fully paid
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	34.913%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	Not applicable
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Issue of ordinary shares under the institutional component of the fully underwritten accelerated entitlement offer announced to NZX on 5 May 2020, authorised by Board resolution dated 4 May 2020.
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	151,791,352 ordinary shares
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Board resolution dated 4 May 2020. The accelerated entitlement offer is being conducted in accordance with the class waiver from NZX Listing Rule 4.1.1 in relation to ANREOs granted by NZX Regulation on 26 March 2020.

Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	Issue of ordinary shares which rank equally with all other fully paid ordinary shares in Augusta Capital Limited.
Date of issue/acquisition/redemption	12 May 2020
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Luke Fitzgibbon
Contact person for this announcement	Luke Fitzgibbon
Contact phone number	09 320 5591
Contact email address	luke@augusta.co.nz
Date of release through MAP	12 May 2020