



ASX: SMP

NZX: SPY

SHARE INFORMATION

Issued Shares: 173,752,278

BOARD OF DIRECTORS

Non- Exec Chairman: Greg Barclay

Managing Director: Bradley Gerdis

Non-Executive: Matthew Turnbull

Non-Executive: Carlos Gill

Non-Executive: William Pulver

Executive Director: Marty Pomeroy

WEBSITES

www.smartpay.co.nz

www.smartpay.com.au

www.smartpayinvestor.com

REGISTERED OFFICES

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New Zealand

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info@smartpay.co.nz

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NSW 2000

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info@smartpay.com.au

Trading Halt Update

20 May 2020

Smartpay refers to the article which appeared in the Australian Financial Review today regarding a capital raising Smartpay is currently undertaking and which is the purpose of the current trading halt in Smartpay's shares.

Smartpay confirms that the trading halt is in respect of a capital raise currently being undertaken by Smartpay. Smartpay is targeting to raise on or about AU\$10m at a price of on or around AU\$0.42 per share.

Smartpay expects that the raise will be completed by the morning of Friday 22 May at which time an announcement with the details of the completed capital raise will be made and the trading halt lifted.

Approved for release by Bradley Gerdis, Managing Director

Ends

20 May 2020

Corporate Directory

Registered and Principal offices

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Wairau Valley, Auckland 0627

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Website:

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Australia:

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Email: info@smartpay.com.au
Phone: +61 (0)2 7903 6302
Fax: +61 (0)2 9869 4223

Website:

www.smartpay.com.au

Shareholder Enquiries

Enquiries concerning shareholdings should be addressed to:

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