



22 May 2020

Market Announcements Office
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Notice Corporations Act Subsection 259C(2)

Attached is a notice given in accordance with a Corporations Act Subsection 259C(2) exemption. It has been approved for distribution by ANZ's Company Secretary.

Yours faithfully

Simon Pordage
Company Secretary
Australia and New Zealand Banking Group Limited

Notice given in accordance with Corporations Act Subsection 259C(2) Exemption

To Market Announcements Office
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

1. Name of Company Australia and New Zealand Banking Group Limited ABN 11 005 357 522 (“ANZ”) gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 22 May 2020

The previous notice was given to the ASX on: 15 May 2020

The previous notice was dated: 15 May 2020

2. Issued Share Capital 2,836,177,422 fully paid Ordinary Shares in the capital of ANZ have been issued as at 21 May 2020.

3(a). Previous and present aggregated % of Voting Shares The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	3,789,441	0.13%	3,789,985	0.13%

3(b). Previous and present net economic exposure % of Voting Shares The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	3,789,441	0.13%	3,789,985	0.13%

4. Details of Controlled Entity Holdings The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	49,966	0.00%
JP Morgan Chase Bank	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	2,246,460	0.08%
JP Morgan Chase Bank / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	230,223	0.01%

JP Morgan Nominees Australia Limited	ANZ Custodial Services New Zealand Limited as trustee for various private clients	1,263,336	0.04%
Aggregation		3,789,985	0.13%

5. Changes in Voting Shares	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
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Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change (\$)	Class of Share	Number of Shares
20/05/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,819.10	Ordinary fully paid	168
20/05/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,448.16	Ordinary fully paid	86
20/05/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,886.22	Ordinary fully paid	-172
20/05/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,550.61	Ordinary fully paid	-152
20/05/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,560.57	Ordinary fully paid	-93
20/05/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,191.40	Ordinary fully paid	-71
20/05/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,745.16	Ordinary fully paid	-104
20/05/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,047.20	Ordinary fully paid	-122

20/05/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	990.04	Ordinary fully paid	-59
20/05/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,745.16	Ordinary fully paid	-104
20/05/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	990.04	Ordinary fully paid	-59
20/05/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,231.78	Ordinary fully paid	-133
20/05/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	10,236.01	Ordinary fully paid	610
20/05/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,203.27	Ordinary fully paid	309
20/05/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,883.08	Ordinary fully paid	291
20/05/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,509.02	Ordinary fully paid	149

Addresses	The addresses of entities named in this form are as follows:
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Name	Address
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ New Zealand Investments Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
JP Morgan Chase Bank	85 Castlereagh Street, Sydney NSW 2000
JP Morgan Nominees Australia Limited	85 Castlereagh Street, Sydney NSW 2000
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand
ANZ Custodial Services New Zealand Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand

print name Simon Pordage

Capacity Company Secretary

Sign here _____

Date 22 May 2020