

Memorandum

To: Market Participants
From: NZX Product Operations
Date: Wednesday, 27 May 2020
Subject: The Warehouse Group Limited (“WHS020”) Bonds – Maturity

Message:

NZX Operations (“NZXO”) advises that the final quotation date for The Warehouse Group Limited (“WHS”) bonds series (“WHS020”) will be Monday, 15 June 2020.

The final day of trading in WHS020 will be Wednesday, 3 June 2020 prior to the bonds being suspended at close of business.

A timetable of events is detailed below:

Event	Date
Final day of trading	Wednesday, 3 June 2020
Ex date	Thursday, 4 June 2020
Record date	Friday, 5 June 2020
Final quotation date	Monday, 15 June 2020
Maturity date	Monday, 15 June 2020
Payment date	Monday, 15 June 2020

Please contact NZX Product Operations on +64 4 496 2853 or productoperations@nzx.com with any queries.

ENDS