

## nzx release+

### GMT Bond Issuer Limited

Results for announcement to the market		
Name of issuer	GMT Bond Issuer Limited	
Reporting Period	12 months to 31 March 2020	
Previous Reporting Period	12 months to 31 March 2019	
	Amount (000s)	Percentage change
Revenue from ordinary activities	\$19,700	No change
Profit (loss) from ordinary activities after tax attributable to security holder	-	No change
Net profit (loss) attributable to security holders	-	No change
A brief explanation of any of the figures above necessary to enable the figures to be understood	-	
Authority for this announcement		
Name of person authorised to make this announcement	Andy Eakin	
Contact phone number	(09) 375 6077	
Contact email address	andy.eakin@goodman.com	
Date of release through MAP	28 May 2020	

#### Notes

1. This announcement is extracted from the annual financial statements of GMT Bond Issuer Limited. A copy of the annual financial statements together with the independent auditor's report on the annual financial statements is attached to this announcement.
2. All amounts are in New Zealand dollars.

#### Other information

- + GMT Bond Issuer Limited was incorporated on 5 November 2009.
- + GMT Bond Issuer Limited is a wholly-owned subsidiary of Goodman Property Trust which is listed on the New Zealand Stock Exchange.
- + GMT Bond Issuer Limited has four fixed rate senior secured bonds on issue.
  - GMB020 was issued in December 2013 with a face value of \$100,000,000 and a fixed rate interest rate coupon of 6.20%, maturing in December 2020.
  - GMB030 was issued in June 2015 with a face value of \$100,000,000 and a fixed rate interest rate coupon of 5.00%, maturing in June 2022.
  - GMB040 was issued in May 2017 with a face value of \$100,000,000 and a fixed rate interest rate coupon of 4.54%, maturing in May 2024.
  - GMB050 was issued in March 2018 with a face value of \$100,000,000 and a fixed rate interest rate coupon of 4.00%, maturing in September 2023.
- + GMT Bond Issuer Limited advanced the proceeds from the bond issues to GMT by way of an interest-bearing loans.