

Template Corporate Action Notice

(Other than for a Distribution)

Updated as at 17 October 2019

Section 1: issuer information (mandatory)				
Name of issuer	Smartpay Holdings Limited			
Class of Financial Product	Ordinary shares			
NZX ticker code	SPY			
ISIN (If unknown, check on NZX website)	NZDMBE0001S2			
Name of Registry	Computershare Investor Services Limited			
Type of corporate action (Please mark with an X in the relevant box/es)	Share purchase plan	X	Renounceable Rights issue	
	Capital reconstruction		Non Renounceable Rights issue	
	Call		Bonus issue	
Record date	28 May 2020			
Ex-Date (one business day before the Record Date)	27 May 2020			
Currency	NZD and AUD subscriptions are permitted			
Section 2: Share purchase plans (delete if not applicable)				
Number of financial products to be issued OR Maximum dollar amount of Financial Products to be issued	Up to NZD\$32,200 / AUD\$30,000 per shareholder / beneficial owner with a registered address in New Zealand or Australia, for an aggregate offer size of up to AUD\$2,000,000.			
Minimum application amount (if any)				
Exercise Price	AUD\$0.42			
Scaling reference date	By reference to holdings at Record Date			
Closing Date	18 June 2020			
Allotment Date	25 June 2020			
Section 3: Authority for this announcement (mandatory)				
Name of person authorised to make this announcement	Bradley Gerdis			
Contact person for this announcement	Bradley Gerdis			
Contact phone number	+61 (2) 7903 6333			
Contact email address	bradley.gerdis@smartpay.com.au			
Date of release through MAP	29 May 2020			