

17 June 2020

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Client Market Services
NZX Limited
Level 1, NZX Centre
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WELLINGTON

Copy to:

ASX Market Announcements
Australian Stock Exchange
Exchange Centre
Level 6
20 Bridge Street
Sydney NSW 2000
AUSTRALIA

**RE: SKYCITY ENTERTAINMENT GROUP LIMITED (SKC)
FUNDING PLAN AND EQUITY RAISING**

Please find **attached** the following documents regarding the company's funding plan, including a fully underwritten \$180 million institutional placement and a fully underwritten \$50 million share purchase plan:

- (a) Market Release;
- (b) Investor Presentation;
- (c) NZX Corporate Action Notice (relating to the share purchase plan);
- (d) ASX Appendix 3B.

Authorised by:



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