

24 June 2020

## Issue of Ordinary Shares

This notice is given under NZX Listing Rule 3.13.1 and relates to the issue of 72,000,000 new ordinary shares in SkyCity Entertainment Group Limited (the company) following the completion of the company's \$180 million institutional placement as part of the \$230 million equity raising announced on 17 June 2020.

Section 1: Issuer information	
Name of issuer	SkyCity Entertainment Group Limited
NZX ticker code	SKC
Class of financial product	Ordinary shares
ISIN	NZSKCE0001S2
Currency	NZD
Section 2: Capital change details	
Number issued	72,000,000
Issue price per security	\$2.50
Nature of the payment	Cash
Amount paid up (if not in full)	Fully paid
Percentage of total class of Financial Products issued	10.79%
Reason for issue and specific authority for issue	Allotment of 72,000,000 ordinary shares under a placement conducted by SKC as announced on 17 June 2020
Total number of Financial Products of the Class after the issue (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue	739,196,806
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue including a reference to the rule pursuant to which the issue is made	Authorised by a resolution of the Board. The placement is made pursuant to NZX Listing Rule 4.5.1
Terms or details of the issue, acquisition, or redemption	The new shares will rank equally with all other fully paid ordinary shares on issue
Date of issue/acquisition/redemption <sup>1</sup>	24/06/2020

<sup>1</sup> Continuous issuers using this form in reliance on Rule 3.13.2, please indicate the period during which the relevant issue/acquisition/redemptions were made (for example, 1 January 2019 to 31 January 2019).

**Section 3: Authority for this announcement and contact person**

Name of person authorised to make this announcement	Jo Wong General Counsel & Company Secretary
Contact person for this announcement	Jo Wong
Contact phone number	(09) 363 6143
Contact email address	<a href="mailto:jo.wong@skycity.co.nz">jo.wong@skycity.co.nz</a>
Date of release through MAP	24/06/2020