



## Announcement Summary

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**Entity name**

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

**Security on which the Distribution will be paid**

ANZPH - CAP NOTE 3-BBSW+3.80% PERP NON-CUM RED T-03-25

**Announcement Type**

New announcement

**Date of this announcement**

Thursday June 25, 2020

**Distribution Amount**

\$ 0.68150000

**Ex Date**

Thursday September 10, 2020

**Record Date**

Friday September 11, 2020

**Payment Date**

Monday September 21, 2020

**Additional Information**

This Distribution payment is subject to ANZ's absolute discretion and no Payment Condition existing in respect of the Distribution Payment Date (these are standard conditions in respect of every quarterly Distribution paid on CN5). For more information in relation to Distributions paid on ANZ CN5, please refer to 5.1 and the ANZ CN5 Prospectus dated 24 August 2017.

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

11005357522

**1.3 ASX issuer code**

ANZ

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

Thursday June 25, 2020

**1.6 ASX +Security Code**

ANZPH

**ASX +Security Description**

CAP NOTE 3-BBSW+3.80% PERP NON-CUM RED T-03-25

### Part 2A - All dividends/distributions basic details

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**2A.1 Type of dividend/distribution**

☒ Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of one quarter

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

Sunday September 20, 2020

**2A.4 +Record Date**

Friday September 11, 2020

**2A.5 Ex Date**

Thursday September 10, 2020

**2A.6 Payment Date**

Monday September 21, 2020

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form****Estimated or Actual?**☒ Actual

\$ 0.68150000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**☒ No**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**☒ We do not have a securities plan for dividends/distributions on this security**2A.12 Does the +entity have tax component information apart from franking?**☒ No**Part 3A - Ordinary dividend/distribution****3A.1 Is the ordinary dividend/distribution estimated at this time?**☒ No**3A.1a Ordinary dividend/distribution estimated amount per +security**

\$

**3A.1b Ordinary Dividend/distribution amount per security**

\$ 0.68150000

**3A.2 Is the ordinary dividend/distribution franked?**☒ Yes**3A.2a Is the ordinary dividend/distribution fully franked?**☒ Yes

**3A.3 Percentage of ordinary dividend/distribution that is franked**

100.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

\$ 0.68150000

**3A.5 Percentage amount of dividend which is unfranked**

0.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

\$ 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

\$ 0.00000000

## Part 3D - Preference +security distribution rate details

**3D.1 Start date of payment period**

Monday June 22, 2020

**3D.2 End date of payment period**

Sunday September 20, 2020

**3D.3 Date dividend/distribution rate is set (optional)****3D.5 Number of days in the dividend/distribution period**

91

**3D.6 Dividend/distribution base rate (pa)**

0.1049 %

**3D.7 Comments on how dividend/distribution base rate is set**

This is the 90 day BBSW Rate (average mid-rate) on the first Business Day of the Distribution Period. For more information, please refer to the ANZ CN5 Prospectus dated 24 August 2017.

**3D.8 Dividend/distribution margin**

3.8000 %

**3D.9 Comments on how dividend/distribution margin is set**

Margin as determined under the Bookbuild. For more information, please refer to the ANZ CN5 Prospectus dated 24 August 2017.

**3D.10 Any other rate / multiplier used in calculating dividend/distribution rate**

-1.1715 %



### **3D.11 Comments on how other rate used in calculating dividend/distribution rate is set**

For a fully franked Distribution, the Distribution Rate is calculated in accordance with the Note Terms as 70% of the aggregate of the Bank Bill Rate (refer 3D.6) and the Margin (refer 3D.8) (together the "Aggregate Rate"). The figure in 3D.10 represents 30% of the Aggregate Rate (ie the current corporate tax rate) - this amount is deducted from the Aggregate Rate to calculate the Distribution Rate under the Terms. For more information, please refer to the ANZ CN5 prospectus dated 24 Aug 2017.

### **3D.12 Total dividend/distribution rate for the period (pa)**

2.7334 %

### **3D.13 Comment on how total distribution rate is set**

The Distribution Rate is calculated under the Note Terms (refer to 3D.11). Refer to the Note Terms and the ANZ CN5 Prospectus dated 24 August 2017 for more details.

## **Part 5 - Further information**

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### **5.1 Please provide any further information applicable to this dividend/distribution**

For more information in relation to Distributions paid on ANZ CN5, please refer to the ANZ CN5 prospectus dated 24 August 2017.

### **5.2 Additional information for inclusion in the Announcement Summary**

This Distribution payment is subject to ANZ's absolute discretion and no Payment Condition existing in respect of the Distribution Payment Date (these are standard conditions in respect of every quarterly Distribution paid on CN5). For more information in relation to Distributions paid on ANZ CN5, please refer to 5.1 and the ANZ CN5 Prospectus dated 24 August 2017.