



26 June 2020

Market Announcements Office  
ASX Limited  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

**Notice Corporations Act Subsection 259C(2)**

Attached is a notice given in accordance with a Corporations Act Subsection 259C(2) exemption. It has been approved for distribution by ANZ's Company Secretary.

Yours faithfully

**Simon Pordage**  
**Company Secretary**  
Australia and New Zealand Banking Group Limited

**Notice given in accordance with Corporations Act Subsection 259C(2) Exemption**

**To** Market Announcements Office  
ASX Limited  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

- 1. Name of Company** Australia and New Zealand Banking Group Limited ABN 11 005 357 522 ("ANZ") gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 26 June 2020

The previous notice was given to the ASX on: 19 June 2020

The previous notice was dated: 19 June 2020

- 2. Issued Share Capital** 2,836,177,422 fully paid Ordinary Shares in the capital of ANZ have been issued as at 25 June 2020.

- 3(a). Previous and present aggregated % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	3,953,968*	0.14%	3,977,037	0.14%

- 3(b). Previous and present net economic exposure % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	3,953,968*	0.14%	3,977,037	0.14%

\*Restating the total previous 259c notice lodged on 19 June 2020 to correct a minor error. No change to the % held.

<b>4. Details of Controlled Entity Holdings</b>	The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.
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Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	94,913	0.00%
JP Morgan Chase Bank	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	2,370,707	0.08%

JP Morgan Chase Bank / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	230,223	0.01%
JP Morgan Nominees Australia Limited	ANZ Custodial Services New Zealand Limited as trustee for various private clients	1,281,194	0.05%
<b>Aggregation</b>		<b>3,977,037</b>	<b>0.14%</b>

<b>5. Changes in Voting Shares</b>	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
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Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change (\$)	Class of Share	Number of Shares
19/06/2020	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	19,339
24/06/2020	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	271
24/06/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	10,069.27	Ordinary fully paid	496
24/06/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,030.46	Ordinary fully paid	51
24/06/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,886.48	Ordinary fully paid	241

24/06/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	909.23	Ordinary fully paid	-45
24/06/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,515.38	Ordinary fully paid	-75
24/06/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	4,283.49	Ordinary fully paid	-212
24/06/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	20.21	Ordinary fully paid	-1
24/06/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	969.84	Ordinary fully paid	-48
24/06/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,465.33	Ordinary fully paid	221
24/06/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	20,742.17	Ordinary fully paid	1,023
24/06/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	8,272.54	Ordinary fully paid	408
24/06/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,222.56	Ordinary fully paid	110
24/06/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	10,381.23	Ordinary fully paid	512

24/06/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,394.46	Ordinary fully paid	168
24/06/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	15,794.88	Ordinary fully paid	779
24/06/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	585.95	Ordinary fully paid	-29
24/06/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	889.03	Ordinary fully paid	-44
24/06/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	323.28	Ordinary fully paid	-16
24/06/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	343.49	Ordinary fully paid	-17
24/06/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,272.92	Ordinary fully paid	-63

<b>Addresses</b>	The addresses of entities named in this form are as follows:
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<b>Name</b>	<b>Address</b>
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ New Zealand Investments Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
JP Morgan Chase Bank	85 Castlereagh Street, Sydney NSW 2000
JP Morgan Nominees Australia Limited	85 Castlereagh Street, Sydney NSW 2000
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand
ANZ Custodial Services New Zealand Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand

print name Simon Pordage

Capacity Company Secretary

Sign here \_\_\_\_\_

Date 26 June 2020