



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

LISTING AND QUOTATION NOTICE: NZX MAIN BOARD SMARTSHARES S&P/ASX 200 ETF (“AUS”) UNITS

Fund:	Smartshares S&P/ASX 200 ETF
Issuer Code:	AUS
ISIN:	NZAUSE0009S8
Short Name:	AUS ETF
Registered Office:	Level 1, NZX Centre, 11 Cable Street, Wellington
Website:	www.smartshares.co.nz
Telephone Number:	0800 80 87 80
Financial Year End:	31 March
Nature of Business:	The Smartshares S&P/ASX 200 ETF invests in Australian shares and is designed to track the return on the S&P/ASX 200 Index.
Directors:	Lindsay Wright (Chair), Guy Elliffe, John Williams, and Mark Peterson
Details of Issue:	Quotation of units in the Fund following an allotment pursuant to a private placement.
Number of Securities to be Quoted:	To be confirmed upon quotation
Supervisor:	Public Trust
Manager of the Fund:	Smartshares Limited
Auditors:	KPMG
Solicitors:	DLA Piper
Registrar:	Link Market Services Limited (“LNKT”)
Settlement Status:	NZCDC Settlement System
Product Disclosure Statement Dated:	Friday, 3 July 2020
Expected Commencement of Trading on the NZX Main Board:	Wednesday, 15 July 2020



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A handwritten signature in black ink, appearing to read 'J. Z. Ogden'. The signature is fluid and cursive, with the first name 'J' being a large, open loop.

**Chairman
Special Division of the NZ
Markets Disciplinary Tribunal**

3 July 2020