

Memorandum

To: Market Participants
From: NZX Product Operations
Date: Tuesday, 7 July 2020
Subject: SkyCity Entertainment Group Limited ("SKC040") – Redemption

Message:

NZX Operations ("NZXO") advises that, further to the announcement released by SkyCity Entertainment Group Limited ("SKC") on Wednesday 17 June 2020, the final quotation date for SKC bonds series ("SKC040") will be Monday, 28 September 2020.

The final day of trading in SKC040 will be Wednesday, 16 September 2020 prior to the bonds being suspended at close of business.

In order to correctly price the instrument in the trading system, the maturity date for SKC040 will be updated to 28 September 2020, and the coupon rate will be updated to 15.85%. This is to account for the redemption payment along with the final coupon payment.

A timetable of events is detailed below:

Event	Date
Final day of trading	Wednesday, 16 September 2020
Ex date	Thursday, 17 September 2020
Record date	Friday, 18 September 2020
Final quotation date	Monday, 28 September 2020
Maturity date	Monday, 28 September 2020
Payment date	Monday, 28 September 2020

Please contact NZX Product Operations on +64 4 496 2853 or productoperations@nzx.com with any queries.

ENDS