

8 July 2020

SkyCity Entertainment Group Limited
99 Albert Street, Auckland 1010
New Zealand

PO Box 6443, Auckland 1141
New Zealand

p +64 9 363 6000
w www.skycityentertainmentgroup.co.nz

Client Market Services
NZX Limited
Level 1, NZX Centre
11 Cable Street
WELLINGTON

Copy to:

ASX Market Announcements
Australian Stock Exchange
Exchange Centre
Level 6
20 Bridge Street
Sydney NSW 2000
AUSTRALIA

RE: SKYCITY ENTERTAINMENT GROUP LIMITED (SKC)
ASX APPENDIX 2A AND AFFIRMATION OF CREDIT RATING

Please find **attached** an ASX Appendix 2A relating to the company's NZ\$50 million share placement plan as part of a NZ\$230 million equity raising announced on 17 June 2020.

S&P Global Ratings (**S&P**) has, on 19 June 2020, affirmed the long-term issuer credit rating on SkyCity Entertainment Group Limited and its debt issue ratings as BBB- (Negative Outlook), removing from all ratings the negative CreditWatch which was instituted on 24 March 2020.

Authorised by:



Jo Wong
Company Secretary
Phone: +64 9 363 6143
Email: jo.wong@skycity.co.nz