

## **Capital Change Notice**

## 9 July 2020

## **Issue of Ordinary Shares**

This notice is given under NZX Listing Rule 3.13.1 and relates to the issue of 21,008,403 new ordinary shares in SkyCity Entertainment Group Limited (the company) following the completion of the company's \$50 million share purchase plan as part of the \$230 million equity raising announced on 17 June 2020.

Section 1: Issuer information	
Name of issuer	SkyCity Entertainment Group Limited
NZX ticker code	SKC
Class of financial product	Ordinary shares
ISIN	NZSKCE0001S2
Currency	NZD
Section 2: Capital change details	
Number issued	21,008,403
Issue price per security	\$2.38 (A\$2.24)
Nature of the payment	Cash
Amount paid up (if not in full)	Fully paid
Percentage of total class of Financial Products issued	2.842%
Reason for issue and specific authority for issue	Allotment of 21,008,403 ordinary shares under a share purchase plan conducted by SKC as announced on 17 June 2020
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue	760,205,209
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Authorised by a resolution of the Board. The share purchase plan is made pursuant to NZX Listing Rule 4.3.1(c) (as modified by the class waiver granted by NZX Regulation on 19 March 2020)
Terms or details of the issue, acquisition, or redemption	The new shares will rank equally with all other fully paid ordinary shares on issue
Date of issue/acquisition/redemption	9/07/2020

Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Jo Wong General Counsel & Company Secretary
Contact person for this announcement	Jo Wong
Contact phone number	(09) 363 6143
Contact email address	jo.wong@skycity.co.nz
Date of release through MAP	9/07/2020