



These shareholder metrics represent the key operations of NZX's business.

Core Markets

NZX Listed Issuers	30.06.20	Change YoY
Total equity securities	129	-2.3%
Total fund securities	45	0.0%
Total retail debt securities	134	0.0%
Total wholesale debt securities	7	40.0%
Total other securities	4	-20.0%
Total listed securities	319	-0.6%
Total NZX Main Board equity issuers	127	1.6%
Total NZX Main Board fund issuers	45	0.0%
Total NZX Debt Market retail debt issuers	49	-2.0%
Total NZX Debt Market wholesale debt issuers	2	0.0%
Total other issuers	4	0.0%
Total unique issuers	198	-2.0%

Market Capitalisation	30.06.20	Change YoY	% of GDP
Total market capitalisation	\$200,191 m	7.7%	64.4%
All equity	\$158,509 m	6.3%	51.0%
All funds	\$4,989 m	16.8%	1.6%
All other	\$9 m	-0.7%	0.0%
Total NZX Main Board	\$163,507 m	6.6%	52.6%
Retail debt	\$32,023 m	5.4%	10.3%
Green bonds	\$900 m	38.5%	0.3%
Wholesale debt	\$3,761 m	155.0%	1.2%
Total NZX Debt Market	\$36,684 m	12.9%	11.8%

Cash Market	HY 2020	Change YoY
Total value traded	\$27,931 m	52.3%
Daily average value traded	\$227 m	51.1%
On-market value traded	\$17,428 m	84.4%
% of value on-market	62.4%	21.1%
Total trades	5,894,454	215.8%
Daily average trades	47,922	215.8%

Total Equity Transactions	HY 2020	Change YoY
Total trades	5,874,929	217.3%
Value traded	\$27,063 m	52.9%
% of value on-market	62.4%	15.0%

Total Debt Transactions	HY 2020	Change YoY
Total trades	19,525	31.2%
Value traded	\$868 m	32.8%

Capital Raising	HY 2020	Change YoY
Total capital raisings	\$8,192 m	6.5%

New Capital Listed	HY 2020	Change YoY
Total capital listed by all issuers	\$2,300 m	-43.2%
Equity listings	-	-100.0%
Fund listings	-	-100.0%
Retail debt listings	\$1,500 m	-40.7%
Wholesale debt listings	\$800 m	-45.6%

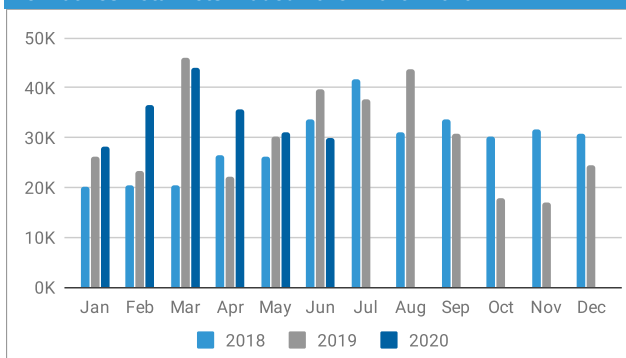
Secondary Capital Raisings	HY 2020	Change YoY
Total capital raised by all issuers	\$5,892 m	61.6%

Total equity raised - NZ issuers	\$3,141 m	133.6%
Total equity raised - dual or foreign issuer	\$1 m	-99.9%
Total funds raised - NZ issuers	\$627 m	132.2%
Total funds raised - dual or foreign issuer	\$358 m	46.1%
Total retail debt raised	\$1,208 m	121.1%
Total wholesale debt raised	\$557 m	-

Total number of capital raising events	1,470	94.2%
Equity issuers - capital raised < \$10m	155	5.4%
Equity issuers - capital raised ≥ \$10m < \$100m	21	61.5%
Equity issuers - capital raised ≥ \$100m	8	33.3%
Fund issuers - capital raised	1,265	118.1%
Retail debt issuers - capital raised	20	81.8%
Wholesale debt issuers - capital raised	1	-

Derivatives	HY 2020	Change YoY
Futures - total lots traded	168,305	9.2%
Options - total lots traded	37,321	11.4%
Total derivatives lots traded	205,626	9.6%
Open interest as at period end	77,563	16.4%
Notional value traded (\$USD)	\$819 m	11.6%
Options to futures ratio	22.2%	2.0%
Block trade %	0.0%	-100.0%

Derivatives Total Lots Traded 2018 / 2019 / 2020



NZX Indices Performance			Clearing House / Depository		
	30.06.20	Change YoY		HY 2020	Change YoY
S&P/NZX50 Index	11,451	9.0%	Gross value of cleared trades	\$27,977 m	51.9%
S&P/NZX 50 Index (Capital)	4,854	6.0%	Collateral held at period end	\$77 m	115.6%
S&P/NZX 50 Portfolio Index	6,554	0.5%	Depository transactions	41,405	264.3%
S&P/NZX Primary Sector Index	16,311	2.1%	Assets under custody in depository at period end	\$3,725 m	317.6%
S&P/NZX NZ Fixed Interest Composite Index	128	5.4%	Value of stock lent	\$526 m	-76.2%
S&P/NZX A-Grade Bond Index	5,934	5.8%			

* Due to changes in custodian, NZX Clearing ceased offering stock lending to Participants in March 2020. Smartshares is completing its own bilateral lending programme.

Direct Data Products			Dairy Data Subscriptions		
	30.06.20	Change YoY		30.06.20	Change YoY
Proprietary security subscription products*	314	0.0%	Dairy data subscriptions*	467	-11.0%
- products ≥ \$3,000 p.a.*	108	-1.8%	- products ≥ \$1,500 p.a. *	105	-18.0%
- products < \$3,000 p.a.*	206	1.0%	- products < \$1,500 p.a. *	362	-8.8%

* Proprietary security subscription products have been restated (including comparatives) to exclude subscriptions relating to the FundSource business which was sold during June 2019 and to consolidate multi-user licences to reflect the parent subscription only.

* Dairy Data Subscriptions have been restated (including comparatives) to consolidate multi-user licences to reflect the parent subscription only.

Wholesale Data			Energy Contracts		
	30.06.20	Change YoY		30.06.20	Change YoY
Terminal numbers - professional	6,217	-0.3%	Operating / Technology contracts	17	6.3%
Terminal numbers - retail	2,692	93.4%	- contracts ≥ \$500k p.a.	4	0.0%
Licences - value ≥ \$20k p.a.	43	10.3%	- contracts < \$500k p.a.	13	8.3%
Licences - value < \$20k p.a.	81	5.2%			

Fund Management

	30.06.20	Change YoY
Total external funds under management	\$3,945 m	14.1%

SuperLife		
	30.06.20	Change YoY
Funds under management - KiwiSaver	\$1,006 m	9.3%
Funds under management - other	\$1,530 m	4.9%
Total	\$2,536 m	6.6%

Smartshares		
	30.06.20	Change YoY
Funds under management - external	\$1,409 m	30.8%
Funds under management - SuperLife funds	\$2,140 m	12.0%
Total	\$3,548 m	18.8%

Units on issue	1,358 m	23.6%
Value of stock lent over period*	\$1,085 m	-

* Due to changes in custodian, Smartshares ceased offering securities through the NZX Clearing centralised clearing book in March 2020 and is now lending exclusively through its own stock lending programme.

Wealth Technologies

Funds under administration	\$3,080 m	46.1%
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Notes

- All figures are measured at the end of the last trading day of each month unless otherwise stated. Change refers to the change since the same period last year unless otherwise stated.
- Equity market capitalisation includes all securities quoted on the NZX Main Board (NZSX). With an overseas domiciled Issuer, the market capitalisation represents the amount that is held in New Zealand.
- Market capitalisation for the NZX Debt Market is the total nominal (face) value of all listed securities, excluding New Zealand Government stock.
- Funds include exchange traded funds, managed funds, listed investment companies and trusts.
- "Other" securities include options, warrants and options quoted on the NZX Main Board (NZSX).
- Please note these operational statistics are based on NZX's internal records, which are unaudited. Differences may arise between this data and that disclosed in subsequent audited financial statements. Differences may also arise between this data and the previously reported data due to rounding and classification restatements.

To enquire about information listed on this sheet, or to find out more about NZX products or services, please email: data@nzx.com