

## QUOTATION NOTICE: NZX DEBT MARKET

### WELLINGTON INTERNATIONAL AIRPORT LIMITED BONDS

#### ("WIA070")

---

<b>Company:</b>	Wellington International Airport Limited ("WIA")
<b>Security Code:</b>	WIA070
<b>ISIN:</b>	NZWIAD0070L4
<b>Details of Issue:</b>	NZD \$100 million of unsecured, unsubordinated, fixed rate bonds ("Bonds")
<b>Opening Date:</b>	Monday, 03 August 2020
<b>Closing Date:</b>	Friday, 07 August 2020
<b>Maturity Date:</b>	Friday, 14 August 2026
<b>Interest Rate:</b>	2.50% per annum
<b>Interest Payment Dates:</b>	14 February and 14 August in each year up to, and including, the Maturity Date.
<b>Date of First Interest Payment:</b>	Monday, 15 February 2020
<b>First Interest Paid To:</b>	Holder on Record Date
<b>Record Date:</b>	10 calendar days before the relevant payment date (or, if that is not a business day, the immediately preceding business day)
<b>Minimum Application Amount:</b>	\$10,000 and multiples of \$1,000 thereafter
<b>Minimum Holding:</b>	\$10,000
<b>Minimum Transferable Amount:</b>	Minimum transfer of \$1,000, and integral multiples of \$1,000 thereafter, provided that following a transfer, the transferor and the transferee each holds bonds with an aggregate holding of not less than \$10,000 (other than zero)
<b>Face Value:</b>	\$1.00 per Bond
<b>Supervisor:</b>	Trustee Executors Limited
<b>Joint Lead Managers:</b>	ANZ Bank New Zealand Limited (Arranger and Joint Lead Manager); and Forsyth Barr Limited (Joint Lead Manager)
<b>Trust Deed Dated:</b>	Master Trust Deed dated 1 December 2008 (as amended from time to time) and Supplemental Trust Deed dated 3 August 2020
<b>Issue Date:</b>	Friday, 14 August 2020
<b>Registrar:</b>	Link Market Services Limited (LNKT)

**Settlement Status:** NZCDC Settlement System

**Expected Commencement of  
Trading on the NZX Debt  
Market:** Monday, 17 August 2020



**Mark Peterson  
Chief Executive Officer  
NZX Limited**

**7 August 2020**