19 August 2020

Issue of ordinary shares

This notice is given under NZX Listing Rule 3.13.1 and relates to the issue of ordinary shares in Fisher & Paykel Healthcare Corporation Limited ("FPH") under the Fisher & Paykel Healthcare 2003 Share Option Plan.
This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by NZX on 6 August 2019 that allows FPH, subject to certain conditions, to disclose the issue of FPH shares under FPH's employee share purchase schemes within 10 business days of issue.

Section 1: issuer information	
Name of issuer	Fisher & Paykel Healthcare Corporation Limited
NZX ticker code	FPH
Class of Financial Product	Ordinary shares
ISIN	NZFAPE0001S2

Section 2: capital change details	
Number of issuances to which this notice relates	Eight
Number issued	(1) 12,871 (2) 7,528 (3) 4,981 (4) 2,039 (5) 466 (6) 482 (7) 1,626 (8) 4,018 Total issued: 34,011 shares
Nominal value (if any)	Not applicable
Issue price	(1) NZD7.23 (11,280 shares); NZD9.82 (1,591 shares) (2) NZD7.23 (6,975 shares); NZD9.82 (553 shares) (3) NZD7.23 (3,523 shares); NZD9.82 (1,458 shares) (4) NZD7.23 (5) NZD7.23 (6) NZD7.23 (7) NZD7.23 (8) NZD7.23 (1,749 shares); NZD9.82 (2,269 shares)
Nature of the payment	Not applicable
Amount paid up (if not in full)	In full
Percentage of total class of Financial Products issued	(1) 0.00224% (2) 0.00131% (3) 0.00087% (4) 0.00035% (5) 0.00008% (6) 0.00008% (7) 0.00028% (8) 0.00070%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion	Not applicable
Reason for issue	(1) Cancellation of 13,250 options and issue of 10,650 ordinary shares; exercise of 630 options under the FPH Share Option Plan and issue of 630 ordinary shares; cancellation of 2,170 options and issue of 1,591 ordinary shares. (2) Cancellation of 8,680 options and issue of 6,975 ordinary shares; cancellation of 754 options and issue of 553 ordinary shares. (3) Cancellation of 1,050 options and issue of 843 ordinary shares; exercise of 2,680 options under the FPH Share Option Plan and

	issue of 2,680 ordinary shares; exercise of 1,458 options under the FPH Share Option Plan and issue of 1,458 ordinary shares. (4) Cancellation of 1,630 options and issue of 1,299 ordinary shares; exercise of 740 options under the FPH Share Option Plan and issue of 740 ordinary shares. (5) Cancellation of 590 options and issue of 466 ordinary shares. (6) Cancellation of 610 options and issue of 482 ordinary shares. (7) Cancellation of 2,060 options and issue of 1,626 ordinary shares. (8) Cancellation of 2,210 options and issue of 1,749 ordinary shares; cancellation of 3,166 options and issue of 2,269 ordinary shares. *All cancellations are under the FPH Share Option Plan Cancellation Facility*
Total number of Financial Products of the Class after the issue (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue.	(1) 574,916,797 (2) 574,924,325 (3) 574,929,306 (4) 574,931,345 (5) 574,931,811 (6) 574,932,293 (7) 574,933,919 (8) 574,937,937 Total number of ordinary shares on issue as at the date of this notice after the issues disclosed in this notice: 574,937,937.
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable
Specific authority for the issue	Directors' resolution, Listing Rule 4.6
Terms or details of the issue	The ordinary shares issued rank pari passu with the existing ordinary shares
Date of issue	(1) 06 August 2020 (2) 07 August 2020 (3) 10 August 2020 (4) 12 August 2020 (5) 14 August 2020 (6) 17 August 2020 (7) 18 August 2020 (8) 19 August 2020
Section 3: authority for this announcement	
Name of person authorised to make this announcement	Marcus Driller
Contact phone number	+64 9 574 0110
Contact email address	marcus.driller@fphcare.co.nz
Date of release via MAP	19 August 2020