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Offer closed for tap of September 2025 Bonds

Following a successful bookbuild process for its bond offer, Transpower New Zealand Limited confirmed today that the offer of bonds due 4 September 2025 has closed and NZ\$300 million has been allocated to the participants (or their clients) in the bookbuild process. There was no public pool for the offer.

The issue margin for the bonds has been set at 0.65 per cent per annum and the issue price and issue yield will be announced later today, with the final pricing supplement to follow.

Ends

For assistance, please contact:

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