



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

QUOTATION NOTICE: NZX MAIN BOARD BARRAMUNDI LIMITED WARRANTS ("BRMWF")

Company:	Barramundi Limited
Warrants Security Code:	BRMWF
ISIN:	NZBRME0018S6
Details of Security to be Quoted:	Approximately 52,200,000 new warrants to subscribe for ordinary shares
Ratio (Warrants : Shares):	1 : 4
Exercise Price:	\$0.70 per Share on the exercise of each Warrant (adjusted for dividends declared during the period up to the Exercise Date) The final Exercise Price will be advised at least 6 weeks before the Exercise Date
Conversion Ratio of Warrants:	One ordinary share for each warrant held
Record Date:	Friday, 2 October 2020
Allotment Date:	Monday, 5 October 2020
Last Trading Date:	Wednesday, 27 October 2021
Exercise Date:	Friday, 29 October 2021
Share Allotment Date:	Wednesday, 3 November 2021
Registrar:	Computershare Investor Services Limited ("RMLT")
Settlement Status:	NZCDC Settlement System
Mailing of Warrants Holding Statements:	Wednesday, 7 October 2020
Expected Commencement of Trading on the NZX Main Board:	Tuesday, 6 October 2020

Mark Peterson
Chief Executive Officer
NZX Limited

26 August 2020