

1 September 2020

Mr Martin Dinh  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Vanilla Instalment Equity Warrants over securities in BHP Group Limited (BHP) –  
Dividend announcement**

Westpac Banking Corporation, as issuer of Westpac Vanilla Instalment Equity Warrants (“Westpac VIEWS”) over the following Underlying Securities, notifies of a dividend in respect of those Underlying Securities:

<b>Underlying Securities</b>	BHP Group Limited (BHP)
<b>Dividend type</b>	Estimated dividend
<b>Amount</b>	\$0.7657 per security
<b>Franking percentage</b>	100%
<b>Ex-dividend Date</b>	3 September 2020
<b>Record Date</b>	4 September 2020
<b>Payment Date</b>	On or about 22 September 2020

Correspondingly, the series of following Westpac VIEWS will commence trading on an ex-dividend basis on same date as the Underlying Securities are ex-dividend:

**BHPIWM**  
**BHPIWO**

Should the actual dividend amount differ from the estimated amount, Westpac Banking Corporation may issue a further announcement confirming the actual dividend amount.

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the Westpac VIEWS Product Disclosure Statement.

This document has been authorised for release by Tim Hartin, General Manager & Company Secretary