

Notice given in accordance with Corporations Act Subsection 259C(2) Exemption

To Market Announcements Office
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

1. Name of Company Australia and New Zealand Banking Group Limited ABN 11 005 357 522 ("ANZ") gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 4 September 2020

The previous notice was given to the ASX on: 21 August 2020

The previous notice was dated: 21 August 2020

2. Issued Share Capital 2,836,177,422 fully paid Ordinary Shares in the capital of ANZ have been issued as at 3 September 2020.

3(a). Previous and present aggregated % of Voting Shares The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	3,756,327	0.13%	3,739,817	0.13%

3(b). Previous and present net economic exposure % of Voting Shares The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	3,756,327	0.13%	3,739,817	0.13%

4. Details of Controlled Entity Holdings The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	73,955	0.00%
JP Morgan Chase Bank	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	2,151,365	0.08%
JP Morgan Chase Bank / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	230,223	0.01%

JP Morgan Nominees Australia Limited	ANZ Custodial Services New Zealand Limited as trustee for various private clients	1,284,274	0.04%
Aggregation		3,739,817	0.13%

5. Changes in Voting Shares	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
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Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change (\$)	Class of Share	Number of Shares
24/08/2020	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	-18,791
25/08/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	5,358.11	Ordinary fully paid	-270
26/08/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	60,838.07	Ordinary fully paid	-3,243
26/08/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,575.88	Ordinary fully paid	-76
26/08/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	725.74	Ordinary fully paid	-35
26/08/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	269.56	Ordinary fully paid	13
26/08/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,058.76	Ordinary fully paid	147

26/08/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,700.29	Ordinary fully paid	-82
26/08/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	145.15	Ordinary fully paid	-7
26/08/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	103.68	Ordinary fully paid	5
26/08/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,248.47	Ordinary fully paid	60
26/08/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	82.94	Ordinary fully paid	4
26/08/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	915.55	Ordinary fully paid	44
26/08/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	642.79	Ordinary fully paid	31
26/08/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	6,783.35	Ordinary fully paid	326
26/08/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	9,745.58	Ordinary fully paid	470
26/08/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	104,809.12	Ordinary fully paid	5,037
26/08/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	6,863.38	Ordinary fully paid	-331

26/08/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	435.44	Ordinary fully paid	-21
26/08/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	169.47	Ordinary fully paid	9
26/08/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,965.14	Ordinary fully paid	104
26/08/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	414.71	Ordinary fully paid	20
26/08/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,307.22	Ordinary fully paid	207
31/08/2020	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	595
2/09/2020	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	85
2/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	902.86	Ordinary fully paid	-47

2/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	154.22	Ordinary fully paid	-8
2/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	385.54	Ordinary fully paid	-20
2/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	19.28	Ordinary fully paid	-1
2/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	424.10	Ordinary fully paid	-22
2/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	366.26	Ordinary fully paid	-19
2/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	693.98	Ordinary fully paid	-36
2/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,575.20	Ordinary fully paid	-82
2/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,120.49	Ordinary fully paid	-110
2/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,522.90	Ordinary fully paid	-79
2/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,901.76	Ordinary fully paid	-99

2/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	192.77	Ordinary fully paid	-10
2/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,079.52	Ordinary fully paid	-56
2/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,310.85	Ordinary fully paid	-68
2/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,079.53	Ordinary fully paid	-56
2/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	713.26	Ordinary fully paid	37
2/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,626.52	Ordinary fully paid	240
2/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	384.19	Ordinary fully paid	-20
2/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	289.16	Ordinary fully paid	-15
2/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	597.59	Ordinary fully paid	-31
2/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,604.83	Ordinary fully paid	187

2/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	8,539.79	Ordinary fully paid	443
2/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,997.81	Ordinary fully paid	-104
2/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	57.63	Ordinary fully paid	-3
2/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,018.11	Ordinary fully paid	-53
2/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,930.13	Ordinary fully paid	-152
2/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,701.22	Ordinary fully paid	-192
2/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	539.76	Ordinary fully paid	-28
2/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,638.56	Ordinary fully paid	85
2/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	16,327.77	Ordinary fully paid	847
2/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	5,762.91	Ordinary fully paid	-300

2/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,978.60	Ordinary fully paid	-103
2/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	8,096.42	Ordinary fully paid	-420
2/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	5,493.99	Ordinary fully paid	-285
2/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	4,433.75	Ordinary fully paid	-230
2/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	19.28	Ordinary fully paid	-1

Addresses	The addresses of entities named in this form are as follows:
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Name	Address
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ New Zealand Investments Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
JP Morgan Chase Bank	85 Castlereagh Street, Sydney NSW 2000
JP Morgan Nominees Australia Limited	85 Castlereagh Street, Sydney NSW 2000
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand
ANZ Custodial Services New Zealand Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand

print name Simon Pordage

Capacity Company Secretary

Sign here _____

Date 4 September 2020