



STOCK EXCHANGE LISTINGS: NZX (MCY) / ASX (MCY)

## NEWS RELEASE

### Mercury NZ Limited green bond offer – interest rate set

**4 September 2020** - Mercury NZ Limited (Mercury) today announced that, following a bookbuild for its offer of 7 year unsecured, unsubordinated fixed rate green bonds (Green Bonds), \$200 million of Green Bonds have been allocated to participants (or their clients) in the bookbuild process. There was no public pool for the offer.

The interest rate for the Green Bonds has been set at 1.56% per annum. This reflects a margin of 1.25% per annum over the underlying swap rate.

The Green Bonds will be issued on Monday 14 September 2020 and will mature on Tuesday 14 September 2027.

The Green Bonds are expected to be quoted on the NZX Debt Market under the ticker code MCY030.

Details of the offer are contained in Mercury's Product Disclosure Statement (PDS). To obtain a free copy of the PDS for the Green Bonds, investors should contact one of the Joint Lead Managers listed below, or their usual financial adviser. A copy of the PDS is also available at [www.mercury.co.nz/green-bonds](http://www.mercury.co.nz/green-bonds).

A copy of the final terms sheet has been provided to NZX with this announcement.

**Arranger, Green Bond Co-ordinator and Joint Lead Manager**



0800 269 476

**Joint Lead Managers**



0800 284 017



0800 226 263



0800 367 227



The Mercury Building, 33 Broadway, Newmarket 1023  
PO Box 90399, Auckland 1142  
New Zealand

**PHONE:** + 64 9 308 8200  
**FAX:** + 64 9 308 8209

**mercury.co.nz**

**ENDS**

Howard Thomas  
General Counsel and Company Secretary  
Mercury NZ Limited

**For investor relations queries, please contact:**

William Meek  
Chief Financial Officer  
0275 173 470

**For media queries, please contact:**

Craig Dowling  
Head of Communications  
0272 105 337

**ABOUT MERCURY NZ LIMITED**

Mercury's mission is energy freedom. Our purpose is to inspire New Zealanders to enjoy energy in more wonderful ways and our goal is to be New Zealand's leading energy brand. We focus on our customers, our people, our partners and our country; maintain a long-term view of sustainability; and promote wonderful choices. Mercury is energy made wonderful. Visit us at: [www.mercury.co.nz](http://www.mercury.co.nz)

