

## QUOTATION NOTICE: NZX DEBT MARKET

### MERCURY NZ LIMITED GREEN BONDS (“MCY030”)

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<b>Company:</b>	Mercury NZ Limited (“MCY”)
<b>Security Code:</b>	MCY030
<b>ISIN:</b>	NZMCYDG003C8
<b>Details of Issue:</b>	NZ\$200 million of unsecured, unsubordinated fixed rate Green Bonds.
<b>Opening Date:</b>	Monday, 31 August 2020
<b>Closing Date:</b>	Friday, 4 September 2020
<b>Maturity Date:</b>	Tuesday, 14 September 2027
<b>Interest Rate:</b>	1.56% per annum
<b>Interest Payment Dates:</b>	14 March and 14 September of each year up to (and including) the Maturity Date.
<b>Date of First Interest Payment:</b>	14 March 2021. As this is a Sunday, interest will be paid on Monday, 15 March 2021.
<b>First Interest Paid To:</b>	Holder on Record Date
<b>Record Date:</b>	10 calendar days prior to the relevant payment date or, if that date is not a Business Day, the immediately preceding Business Day
<b>Minimum Application Amount:</b>	\$5,000 and in multiples of \$1,000 thereafter
<b>Minimum Holding:</b>	\$5,000
<b>Minimum Transferable Amount:</b>	\$1,000
<b>Face Value:</b>	\$1.00 per Green Bond
<b>Supervisor:</b>	The New Zealand Guardian Trust Company Limited
<b>Joint Lead Managers:</b>	ANZ Bank New Zealand Limited as Arranger and Green Bond Co-ordinator.  ANZ Bank New Zealand Limited, Bank of New Zealand, Craigs Investment Partners Limited and Forsyth Barr Limited as Joint Lead Managers
<b>Trust Deed Dated:</b>	Master Trust Deed dated 4 April 2003 and Supplemental Trust Deed dated 21 August 2020
<b>Issue Date:</b>	Monday, 14 September 2020

**Registrar:** Computershare Investor Services Limited (RMLT)

**Settlement Status:** NZCDC Settlement System

**Expected Commencement of Trading on the NZX Debt Market:** Tuesday, 15 September 2020

**Mark Peterson**  
**Chief Executive Officer**  
**NZX Limited**



**4 September 2020**