

Memorandum

To: Market Participants

From: NZX Product Operations

Date: Monday, 7 September 2020

Subject: ANZ Bank New Zealand Limited ("ANB100") Bonds – Maturity

Message:

NZX Operations ("NZXO") advises that the final quotation date for ANZ Bank New Zealand Limited) bonds series ("ANB100") will be Friday, 25 September 2020.

The final day of trading in ANB100 will be Friday, 11 September 2020 prior to the bonds being suspended at close of business.

A timetable of events is detailed below:

Event	Date
Final day of trading	Friday, 11 September 2020
Ex date	Monday, 14 September 2020
Record date	Tuesday, 15 September 2020
Final quotation date	Friday, 25 September 2020
Maturity date	Friday, 25 September 2020
Payment date	Friday, 25 September 2020

Please contact NZX Product Operations on +64 4 496 2853 or productoperations@nzx.com with any queries.

ENDS