



## Update Summary

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**Entity name**

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

**Security on which the Distribution will be paid**

ANZ - ORDINARY FULLY PAID

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Friday September 11, 2020

**Reason for the Update**

DRP/BOP price of AUD18.06 has been provided at questions 4A.6 and 4B.6 and exchange rates of AUD/NZD 1.093745 and AUD/GBP 0.550105 have been provided at question 2B.2b.

**Additional Information**

For further information, including accessing the DRP/BOP terms and conditions, please visit <https://www.anz.com/shareholder/centre/your-shareholding/dividends>.

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

11005357522

**1.3 ASX issuer code**

ANZ

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

DRP/BOP price of AUD18.06 has been provided at questions 4A.6 and 4B.6 and exchange rates of AUD/NZD 1.093745 and AUD/GBP 0.550105 have been provided at question 2B.2b.

**1.4b Date of previous announcement(s) to this update**

Wednesday August 19, 2020

**1.5 Date of this announcement**

Friday September 11, 2020

**1.6 ASX +Security Code**

ANZ

**ASX +Security Description**

ORDINARY FULLY PAID

### Part 2A - All dividends/distributions basic details

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**2A.1 Type of dividend/distribution**

Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of six months



**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

Tuesday March 31, 2020

**2A.4 +Record Date**

Tuesday August 25, 2020

**2A.5 Ex Date**

Monday August 24, 2020

**2A.6 Payment Date**

Wednesday September 30, 2020

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

AUD 0.25000000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

Yes

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

- We have a Dividend/Distribution Reinvestment Plan (DRP)
- We have a Bonus +Security Plan or equivalent (BSP)

**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**

Yes

**2A.11a(i) DRP Status in respect of this dividend/distribution**

Full DRP

**2A.11b If the +entity has a BSP, is the BSP applicable to this dividend/distribution?**

Yes

**2A.11b(i) BSP status in respect of this dividend/distribution**

Full BSP offered

**2A.12 Does the +entity have tax component information apart from franking?**

No



Part 2B - Currency Information

**2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).**

Yes

**2B.2 Please provide a description of your currency arrangements**

ANZ pays the dividends on its ordinary shares in 3 currencies - AUD, NZD and GBP ("nominated currencies"). Subject to receiving instructions from the shareholder to pay in one of the other nominated currencies, it is ANZ's practice to pay dividends on ANZ ordinary shares in NZD to shareholders with registered addresses in New Zealand, in GBP to shareholders with registered addresses in the United Kingdom (including the Channel Islands and the Isle of Man), and in AUD to shareholders in Australia or any other countries.

**2B.2a Other currency/currencies in which the dividend/distribution will be paid:**

Currency	Payment currency equivalent amount per security
NZD - New Zealand Dollar	NZD 1.09374500
GBP - Pound Sterling	GBP 0.55010500

**2B.2b Please provide the exchange rates used for non-primary currency payments**

For those shareholders who will receive payment of the 2020 Interim Dividend in New Zealand Dollars or Pounds Sterling, the exchange rates that will be used are AUD/NZD 1.093745 and AUD/GBP 0.550105 respectively.

**2B.2c If payment currency equivalent and exchange rates not known, date for information to be released** **Estimated or Actual?**

Actual

Friday September 11, 2020

**2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?**

Yes

**2B.3a Please describe what choices are available to a securityholder to receive a currency different to the currency they would receive under the default arrangements**

Subject to ANZ's Direct Credit Payment Policy, a shareholder can elect to receive the dividend payment in either AUD, NZD or GBP.

**2B.3b Date and time by which any document or communication relating to the above arrangements must be received in order to be effective for this dividend/distribution**

Wednesday August 26, 2020 17:00:00

**2B.3c Please provide, or indicate where relevant forms can be obtained and how and where they must be lodged**

Direct Credit forms may be obtained from, and should be returned to, ANZ's Share Registrar as follows:

Computershare Investor Services Pty Limited

GPO Box 2975

MELBOURNE VIC 3001

AUSTRALIA

Telephone (within Australia): 1800 113 399

(within New Zealand): 0800 174 007

(outside Australia or New Zealand): +61 3 9415 4010

Email: [anzshareregistry@computershare.com.au](mailto:anzshareregistry@computershare.com.au)

Alternatively, shareholders may alter the currency of their Dividend entitlement online by visiting

<https://www.anz.com/shareholder/centre> and providing appropriate banking instructions.

## Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 0.25000000

**3A.2 Is the ordinary dividend/distribution franked?**

Yes

**3A.2a Is the ordinary dividend/distribution fully franked?**

Yes

**3A.3 Percentage of ordinary dividend/distribution that is franked**

100.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.25000000

**3A.5 Percentage amount of dividend which is unfranked**

0.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.00000000

## Part 4A - +Dividend reinvestment plan (DRP)

**4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?**

Do not participate in DRP (i.e. cash payment)

**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Wednesday August 26, 2020 17:00:00

**4A.3 DRP discount rate**

0.0000 %

**4A.4 Period of calculation of reinvestment price****Start Date**

Friday August 28, 2020

**End Date**

Thursday September 10, 2020

**4A.5 DRP price calculation methodology**

Acquisition Price is the arithmetic average of the daily volume weighted average price of all fully paid ordinary shares sold in the ordinary course of trading on ASX and Chi-X during the 10 trading days commencing on 28 Aug and rounded to the nearest cent but if the fraction is half a cent the amount will be rounded down to the nearest whole cent.

**4A.6 DRP Price (including any discount):**

AUD 18.06000

**4A.7 DRP +securities +issue date**

Wednesday September 30, 2020

**4A.8 Will DRP +securities be a new issue?** Yes**4A.8a Do DRP +securities rank pari passu from +issue date?** Yes**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?** No**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?** No**4A.11 Are there any other conditions applying to DRP participation?** Yes**4A.11a Conditions for DRP participation**

Participation in the DRP is subject to the DRP Terms and Conditions which can be found at <https://www.anz.com/shareholder/centre/your-shareholding/dividends>.

**4A.12 Link to a copy of the DRP plan rules**<https://www.anz.com/shareholder/centre/your-shareholding/dividends>**4A.13 Further information about the DRP**

Please refer to the DRP Terms and Conditions for more information.

**Part 4B - Bonus +security plan or equivalent (BSP)****4B.1 What is the default option if +security holders do not indicate whether they want to participate in the BSP?** Do not participate in BSP (i.e. cash payment)**4B.2 Last date and time for lodgement of election notices to share registry under BSP**

Wednesday August 26, 2020 17:00:00

**4B.3 BSP discount rate**

0.0000 %

**4B.4 Period of calculation of BSP price**

**Start Date**

Friday August 28, 2020

**End Date**

Thursday September 10, 2020

**4B.5 BSP price calculation methodology**

Acquisition Price is the arithmetic average of the daily volume weighted average price of all fully paid ordinary shares sold in the ordinary course of trading on ASX and Chi-X during the 10 trading days commencing on 28 Aug and rounded to the nearest cent but if the fraction is half a cent the amount will be rounded down to the nearest whole cent.

**4B.6 BSP Price (including any discount)**

AUD 18.0600

**4B.7 BSP +securities +issue date**

Wednesday September 30, 2020

**4B.8 Will BSP +securities be a new issue?** Yes**4B.8a Do BSP +securities rank pari passu from +issue date?** Yes**4B.9 Is there a minimum dollar amount or number of +securities required for BSP participation?** No**4B.10 Is there a maximum dollar amount or number of +securities required for BSP participation?** No**4B.11 Are there any other conditions applying to BSP participation?** Yes**4B.11a Conditions for BSP participation**

Participation in the BOP is subject to the BOP Terms and Conditions which can be found at <https://www.anz.com/shareholder/centre/your-shareholding/dividends>.

**4B.12 Link to a copy of the BSP plan rules**<https://www.anz.com/shareholder/centre/your-shareholding/dividends>**4B.13 Further information about the BSP**

Please refer to the BOP Terms and Conditions for more information.

**Part 5 - Further information****5.1 Please provide any further information applicable to this dividend/distribution**

ANZ has announced that it proposes to pay a fully franked 2020 Interim Dividend of 25 cents per ordinary share on 30 September 2020. It is also proposed that New Zealand imputation credits of NZ 3 cents per ordinary share will be attached to all cash dividend payments and to the Dividend Amounts relating to all ordinary shares that participate in the DRP (franking credits and New Zealand imputation credits will not be attached to ordinary shares that participate in the BOP).

**5.2 Additional information for inclusion in the Announcement Summary**

For further information, including accessing the DRP/BOP terms and conditions, please visit <https://www.anz.com/shareholder/centre/your-shareholding/dividends>.

