

MEDIA RELEASE**25 September 2020****CLEANSING NOTICE – SIMPLIFIED DISCLOSURE OFFER FOR THE ISSUE OF FINANCIAL PRODUCTS**

Oceania Healthcare Limited (Oceania Healthcare) gives notice under regulation 49G(2)(e) of the Financial Markets Conduct Regulations 2014 (Regulations) that it proposes to make an offer for the issue of secured fixed rate bonds (Bonds).

Short-form disclosure is being used for the offer of the Bonds, as the Bonds will rank in priority to Oceania Healthcare's existing ordinary shares quoted on the NZX Main Board under ticker code OCA. Oceania Healthcare's shares have been continuously quoted on the NZX Main Board over the preceding three months and trading in its shares has not been suspended for a total of more than five trading days during that three month period.

As at the date of this notice, Oceania Healthcare is in compliance with:

- (a) the continuous disclosure obligations that apply to it in relation to its existing ordinary shares quoted on the NZX Main Board; and
- (b) its financial reporting obligations (as defined in regulation 49H(7) of the Regulations).

As at the date of this notice, there is no information that is "excluded information" required to be disclosed for the purposes of regulation 49H(2)(e) of the Regulations.

Arranger and Joint Lead Manager

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Joint Lead Managers

0800 269 476



0800 226 263



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ENDS

For more information please contact:

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