

## MEDIA RELEASE

25 September 2020

# OCEANIA HEALTHCARE LIMITED LODGES PRODUCT DISCLOSURE STATEMENT FOR RETAIL BOND OFFER

Oceania Healthcare Limited (Oceania Healthcare) has announced an offer of up to \$75 million (with the ability to accept up to an additional \$50 million in oversubscriptions) of 7 year secured fixed rate bonds maturing on 19 October 2027 to New Zealand institutional and retail investors.

The offer is expected to open on 5 October 2020 and close on 9 October 2020.

Oceania Healthcare has appointed Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch) (Westpac) as Arranger, and Westpac, ANZ Bank New Zealand Limited, Craigs Investment Partners Limited and Jarden Securities Limited as Joint Lead Managers in relation to the offer.

Full details of the offer are contained in the Product Disclosure Statement (PDS) which was lodged today. The PDS is available through [www.oceaniahealthcare.co.nz/investor-centre/bonds](http://www.oceaniahealthcare.co.nz/investor-centre/bonds) or by contacting a Joint Lead Manager or your usual financial adviser, and must be obtained by investors before they decide to acquire any bonds.

There is no public pool for the offer, with all of the bonds being reserved for clients of the Joint Lead Managers, NZX participants and other approved financial intermediaries.

Investors can register their interest by contacting a Joint Lead Manager or their usual financial adviser.

This offer is being made in accordance with the Financial Markets Conduct Act 2013 and the bonds are expected to be quoted on the NZX Debt Market.

A copy of Oceania Healthcare's roadshow presentation is also attached and available through [www.oceaniahealthcare.co.nz/investor-centre/bonds](http://www.oceaniahealthcare.co.nz/investor-centre/bonds).

### Arranger and Joint Lead Manager



0800 942 822

### Joint Lead Managers



0800 269 476



0800 226 263



0800 005 678

ENDS



For more information please contact:

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