

30 September 2020

### Issue of ordinary shares

This notice is given under NZX Listing Rule 3.13.1 and relates to the issue of ordinary shares in Fisher & Paykel Healthcare Corporation Limited ("FPH") under the Fisher & Paykel Healthcare 2003 Share Option Plan. This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by NZX on 6 August 2019 that allows FPH, subject to certain conditions, to disclose the issue of FPH shares under FPH's employee share purchase schemes within 10 business days of issue.

Section 1: issuer information	
Name of issuer	Fisher & Paykel Healthcare Corporation Limited
NZX ticker code	FPH
Class of Financial Product	Ordinary shares
ISIN	NZFAPE0001S2
Section 2: capital change details	
Number of issuances to which this notice relates	Five
Number issued	(1) 16,615 (2) 3,895 (3) 15,265 (4) 16,596 (5) 21,019 Total issued: 73,390 shares
Nominal value (if any)	Not applicable
Issue price	(1) NZD9.82 (3,871 shares); NZD11.81 (2,962 shares); NZDnil (9,782 shares). (2) NZD11.81 (1,681 shares); NZDnil (2,214 shares). (3) NZD11.81 (4,293 shares); NZDnil (10,972 shares). (4) NZD9.82 (312 shares); NZD11.81 (1,052 shares); NZDnil (15,232 shares). (5) NZD9.82 (350 shares); NZD11.81 (1,009 shares); NZDnil (19,660 shares).
Nature of the payment	Not applicable
Amount paid up (if not in full)	In full
Percentage of total class of Financial Products issued	(1) 0.00288% (2) 0.00068% (3) 0.00265% (4) 0.00288% (5) 0.00365%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion	Not applicable
Reason for issue	(1) Cancellation of 5,534 options and issue of 3,871 ordinary shares; cancellation of 4,639 options and issue of 2,962 ordinary shares; exercise of 6,077 Performance Share Rights under the FPH Performance Share Rights Plan 2016 issue and issue of 6,077 Ordinary Shares; exercise of 3,705 Performance Share Rights under the FPH Performance Share Rights Plan 2017 issue and issue of 3,705 Ordinary Shares. (2) Exercise of 1,317 options under the FPH Share Option Plan and issue of 1,317 ordinary shares; exercise of 364 options under the FPH Share Option Plan and issue of 364 ordinary shares; exercise of 929 Performance Share Rights under the FPH Performance Share Rights Plan 2016 issue and issue of 929 Ordinary Shares; exercise of 1,285 Performance Share Rights

	<p>under the FPH Performance Share Rights Plan 2017 issue and issue of 1,285 ordinary shares.</p> <p>(3) Cancellation of 6,687 options and issue of 4,293 ordinary shares; exercise of 3,857 Performance Share Rights under the FPH Performance Share Rights Plan 2016 issue and issue of 3,857 Ordinary Shares; exercise of 7,115 Performance Share Rights under the FPH Performance Share Rights Plan 2017 issue and issue of 7,115 Ordinary Shares.</p> <p>(4) Cancellation of 442 options and issue of 312 ordinary shares; cancellation of 647 options and issue of 419 ordinary shares; exercise of 633 options under the FPH Share Option Plan and issue of 633 ordinary shares; exercise of 7,667 Performance Share Rights under the FPH Performance Share Rights Plan 2016 issue and issue of 7,667 Ordinary Shares; exercise of 7,565 Performance Share Rights under the FPH Performance Share Rights Plan 2017 issue and issue of 7,565 Ordinary Shares.</p> <p>(5) Cancellation of 495 options and issue of 350 ordinary shares; cancellation of 1,556 options and issue of 1,009 ordinary shares; exercise of 9,615 Performance Share Rights under the FPH Performance Share Rights Plan 2016 issue and issue of 9,615 Ordinary Shares; exercise of 10,045 Performance Share Rights under the FPH Performance Share Rights Plan 2017 issue and issue of 10,045 Ordinary Shares.</p> <p><i>All cancellations are under the FPH Share Option Plan Cancellation Facility</i></p>
Total number of Financial Products of the Class after the issue (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue.	<p>(1) 576,066,833 (2) 576,070,728 (3) 576,085,993 (4) 576,102,589 (5) 576,123,608</p> <p>Total number of ordinary shares on issue as at the date of this notice after the issues disclosed in this notice: 576,123,608.</p>
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable
Specific authority for the issue	Directors' resolution, Listing Rule 4.6
Terms or details of the issue	The ordinary shares issued rank pari passu with the existing ordinary shares
Date of issue	<p>(1) 24 September 2020 (2) 25 September 2020 (3) 28 September 2020 (4) 29 September 2020 (5) 30 September 2020</p>
<b>Section 3: authority for this announcement</b>	
Name of person authorised to make this announcement	Marcus Driller
Contact phone number	+64 9 574 0110
Contact email address	marcus.driller@fphcare.co.nz
Date of release via MAP	30 September 2020