

MEDIA RELEASE

9 October 2020

OCEANIA HEALTHCARE LIMITED SECURED FIXED RATE BOND OFFER – INTEREST RATE SET

Oceania Healthcare Limited (Oceania Healthcare) today announced that, following the successful bookbuild for its offer of 7 year secured fixed rate bonds, NZ\$125 million of bonds have been allocated to participants in the bookbuild process. There was no public pool for the offer.

The interest rate for the bonds has been set at 2.30% per annum, being the minimum interest rate for the bonds. The bonds will be issued on 19 October 2020 and will mature on 19 October 2027.

The Bonds are expected to be quoted on the NZX Debt Market under the ticker code OCA010.

Details of the offer are contained in Oceania Healthcare's Product Disclosure Statement (PDS). To obtain a free copy of the PDS for the bonds, investors should contact one of the Joint Lead Managers listed below, or their usual financial adviser. A copy of the PDS is also available at www.oceaniahealthcare.co.nz/investor-centre/bonds.

Arranger and Joint Lead Manager



0800 942 822

Joint Lead Managers



0800 269 476



0800 226 263



0800 005 678

ENDS

For more information please contact:

Brent Pattison
Chief Financial Officer

Phone: 021 803 029