

## QUOTATION NOTICE: NZX DEBT MARKET OCEANIA HEALTHCARE LIMITED BONDS (“OCA010”)

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<b>Issuer:</b>	Oceania Healthcare Limited
<b>Ticker Code:</b>	OCA010
<b>ISIN:</b>	NZOCADT001C3
<b>Details of Issue:</b>	An offer of NZ\$125 million secured unsubordinated fixed rate bonds
<b>Opening Date:</b>	Monday, 5 October 2020
<b>Closing Date:</b>	12:00pm, Friday, 9 October 2020
<b>Interest Rate:</b>	2.30% per annum
<b>Maturity Date:</b>	Tuesday, 19 October 2027
<b>Interest Payment Dates:</b>	19 January, 19 April, 19 July, and 19 October of each year up to and including the Maturity Date
<b>Date of First Interest Payment:</b>	Tuesday, 19 January 2021
<b>First Interest Paid To:</b>	Holder on Record Date
<b>Record Date:</b>	10 calendar days before the relevant payment date or, if not a Business Day, the preceding Business Day
<b>Minimum Application Amount:</b>	\$5,000
<b>Minimum Holding:</b>	\$5,000
<b>Minimum Transferable Amount:</b>	\$1,000, subject to the minimum holding amount
<b>Face Value:</b>	\$1.00 per Bond
<b>Supervisor Name:</b>	Public Trust
<b>Joint Lead Managers:</b>	Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch) as Arranger and Joint Lead Manager  ANZ Bank New Zealand Limited, Craigs Investment Partners Limited and Jarden Securities Limited as Joint Lead Managers
<b>Trust Deed Dated:</b>	Master Trust Deed and Supplemental Deed each dated Friday, 25 September 2020
<b>Issue Date:</b>	Monday, 19 October 2020
<b>Registrar:</b>	Computershare Investor Services Limited
<b>Settlement Status:</b>	NZCDC Settlement System
<b>Expected Commencement of Trading on the NZX Debt Market:</b>	Tuesday, 20 October 2020



NEW ZEALAND'S EXCHANGE  
TE PAEHOKO O AOTEAROA

A handwritten signature in blue ink, appearing to read 'Mark Peterson', written in a cursive style.

**Mark Peterson**  
Chief Executive Officer  
NZX Limited

**9 October 2020**