

15 October 2020

Issue of ordinary shares

This notice is given under NZX Listing Rule 3.13.1 and relates to the issue of ordinary shares in Fisher & Paykel Healthcare Corporation Limited ("FPH") under the Fisher & Paykel Healthcare 2003 Share Option Plan. This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by NZX on 6 August 2019 that allows FPH, subject to certain conditions, to disclose the issue of FPH shares under FPH's employee share purchase schemes within 10 business days of issue.

Section 1: issuer information	
Name of issuer	Fisher & Paykel Healthcare Corporation Limited
NZX ticker code	FPH
Class of Financial Product	Ordinary shares
ISIN	NZFAPE0001S2
Section 2: capital change details	
Number of issuances to which this notice relates	Five
Number issued	(1) 17,640 (2) 21,953 (3) 9,810 (4) 777 (5) 788 Total issued: 50,968 shares
Nominal value (if any)	Not applicable
Issue price	(1) NZD11.81 (5,306 shares); NZDnil (12,334 shares). (2) NZD9.82 (1,677 shares); NZD11.81 (7,198 shares); NZDnil (13,078 shares). (3) NZD11.81 (713 shares); NZDnil (9,097 shares). (4) NZD11.81 (5) NZD11.81
Nature of the payment	Not applicable
Amount paid up (if not in full)	In full
Percentage of total class of Financial Products issued	(1) 0.00306% (2) 0.00381% (3) 0.00170% (4) 0.00013% (5) 0.00014%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion	Not applicable
Reason for issue	(1) Cancellation of 3,997 options and issue of 2,600 ordinary shares; exercise of 2,706 options under the FPH Share Option Plan and issue of 2,706 ordinary shares; exercise of 6,754 Performance Share Rights under the FPH Performance Share Rights Plan 2016 issue and issue of 6,754 Ordinary Shares; exercise of 5,580 Performance Share Rights under the FPH Performance Share Rights Plan 2017 issue and issue of 5,580 Ordinary Shares. (2) Cancellation of 8,845 options and issue of 5,753 ordinary shares; exercise of 1,677 options under the FPH Share Option Plan and issue of 1,677 ordinary shares; exercise of 1,445 options and issue of 1,445 ordinary shares; exercise of 6,239 Performance Share Rights under the FPH Performance Share Rights Plan 2016 issue and issue of 6,239 Ordinary Shares; exercise of 6,839 Performance Share Rights under the FPH Performance Share Rights Plan 2017 issue and issue of 6,839 Ordinary Shares.

	<p>(3) Cancellation of 1,105 options and issue of 713 ordinary shares; exercise of 4,861 Performance Share Rights under the FPH Performance Share Rights Plan 2016 issue and issue of 4,861 Ordinary Shares; exercise of 4,236 Performance Share Rights under the FPH Performance Share Rights Plan 2017 issue and issue of 4,236 Ordinary Shares.</p> <p>(4) Cancellation of 1,186 options and issue of 777 ordinary shares.</p> <p>(5) Cancellation of 1,195 options and issue of 788 ordinary shares.</p> <p><i>All cancellations are under the FPH Share Option Plan Cancellation Facility</i></p>
Total number of Financial Products of the Class after the issue (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue.	<p>(1) 576,169,474</p> <p>(2) 576,191,427</p> <p>(3) 576,201,237</p> <p>(4) 576,202,014</p> <p>(5) 576,202,802</p> <p>Total number of ordinary shares on issue as at the date of this notice after the issues disclosed in this notice: 576,202,802.</p>
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable
Specific authority for the issue	Directors' resolution, Listing Rule 4.6
Terms or details of the issue	The ordinary shares issued rank pari passu with the existing ordinary shares
Date of issue	<p>(1) 02 October 2020</p> <p>(2) 05 October 2020</p> <p>(3) 06 October 2020</p> <p>(4) 12 October 2020</p> <p>(5) 14 October 2020</p>
Section 3: authority for this announcement	
Name of person authorised to make this announcement	Marcus Driller
Contact phone number	+64 9 574 0110
Contact email address	marcus.driller@fphcare.co.nz
Date of release via MAP	15 October 2020