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Memorandum

To: Market Participants

From: NZX Product Operations

Date: Wednesday, 28 October 2020

Subject: Marlin Global Limited ("MLNWD") – Final Exercise Date

Message:

Following the announcement by Marlin Global Limited ("MLN") on 7 October 2020, NZX Operations ("NZXO") advises that the final exercise date for the MLN warrants ("MLNWD") is Friday, 6 November 2020.

Any MLNWD warrants not exercised by 5pm on Friday, 6 November 2020 will lapse and all rights in regards to them will expire.

The final day of trading in MLNWD will be Wednesday, 4 November 2020 prior to the warrants being halted and suspended at close of business.

MLNWD will be removed from the NZX Main Board from close of business on Friday, 6 November 2020.

Please contact NZX Product Operations on +64 4 496 2853 or <u>productoperations@nzx.com</u> with any queries.

ENDS