



Market Announcements Office
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

4 November 2020

**Australia and New Zealand Banking Group Limited
2020 Final Dividend payable 16 December 2020
Foreign Currency Dividend Payments**

ANZ will pay its proposed 2020 Final Dividend in three different currencies, namely Australian Dollars, Pounds Sterling and New Zealand Dollars ("the designated currencies").

In the absence of the shareholder providing banking instructions in another designated currency to ANZ's Share Registrar by no later than 5:00pm (Australian Eastern Daylight Time) on 11 November 2020, the following will apply:

- (i) ANZ's proposed 2020 Final Dividend payable to participating ANZ ordinary shareholders with a registered address in the United Kingdom (including the Channel Islands and the Isle of Man) or New Zealand will be converted to their local currency at an exchange rate calculated on 13 November 2020 and will be payable in that currency only;
- (ii) cash entitlements in connection with the proposed 2020 Final Dividend will be payable to all other participating shareholders in Australian Dollars.

If a shareholder wishes to alter the currency in which they receive their 2020 Final Dividend entitlement, the shareholder must complete and return an appropriate Direct Credit form no later than 5:00pm (Australian Eastern Daylight Time) on 11 November 2020. Direct Credit forms received after this time will not be effective to alter the currency of the entitlement in respect of the 2020 Final Dividend.

Direct Credit forms may be obtained from, and should be returned to, ANZ's Share Registrar as follows:

Computershare Investor Services Pty Limited
GPO Box 2975
MELBOURNE VIC 3001
AUSTRALIA
Telephone (within Australia): 1800 113 399
(within New Zealand): 0800 174 007
(outside Australia or New Zealand): +61 3 9415 4010
Email: anzshareregistry@computershare.com.au

Alternatively, shareholders may alter the currency of their 2020 Final Dividend entitlement online by visiting www.anz.com/shareholder/centre and providing appropriate banking instructions – these details must be provided online no later than 5:00pm (Australian Eastern Daylight Time) on 11 November 2020.

On behalf of Australia and New Zealand Banking Group Limited

Simon Pordage
Company Secretary

Company Secretary's Office

Australia and New Zealand Banking Group Limited ABN 11 005 357 522
Level 9, 833 Collins Street
DOCKLANDS VIC 3008
www.anz.com

Approved for distribution by ANZ's Company Secretary