

Corporate Action Notice

Auckland, New Zealand | Redmond, Washington; Colorado Springs, Colorado, US –
20 November 2020 (NZT)

Section 1: Issuer information

Name of issuer	Pushpay Holdings Limited		
Class of financial product	1. Fully paid ordinary shares in Pushpay Holdings Limited 2. Restricted Share Units granted by Pushpay Holdings Limited under the Pushpay Holdings Limited 2016 Share Incentive Plan (the “Plan”), which are conditional contractual entitlements to fully paid ordinary shares in Pushpay Holdings Limited, subject to certain vesting criteria		
NZX ticker code	PPH		
ISIN	1. NZPAYE0003S9 2. N/A		
Name of Registry	NZX Main Board		
Type of corporate action (Please mark with an X in the relevant box/es)	Share purchase plan		Renounceable rights issue
	Capital reconstruction	X	Non-Renounceable rights issue
	Call		Bonus issue
Record date	5:00 pm, 26 November 2020 (NZT)		
Ex-Date (one business day before the Record Date)	25 November 2020 (NZT)		
Currency	NZD		

Section 2: Capital reconstruction

Nature of capital reconstruction (Please mark with an X in applicable box)	Financial product split	X	Financial product consolidation	
	Other		Amalgamation	
Ratio (for example 1 for 2)	New	4	Existing	1
Treatment of fractions	N/A – no fractional shares are or will be in issue			
Number of Financial Products to be issued/ redeemed	As a result of the Financial Product split: 1. 275,652,559 Pushpay ordinary shares currently in issue will be converted into 1,102,610,236 ordinary shares 2. 1,272,672 Restricted Share Units currently outstanding under the Plan will be converted into 5,090,688 Restricted Stock Units			
Per Financial Product amount (if cash reconstruction)	N/A			
Payment date (if cash reconstruction)	N/A			
Allotment date	N/A			

Other notes	This Corporate Action Notice replaces the Corporate Action Notice filed on 4 November 2020. The only differences from that notice are to the Record Date and Ex-Date (which are as set out in this notice), following discussions with the ASX, NZX and Pushpay's share registrar since 4 November 2020
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Section 3: Authority for this announcement

Name of person authorised to make this announcement	Gabrielle Wilson
Contact person for this announcement	Gabrielle Wilson
Contact phone number	+64 21 724 244
Contact email address	investors@pushpay.com
Date of release through MAP	20 November 2020

Contact

Gabrielle Wilson | Investor Relations | Pushpay Holdings Limited

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www.pushpay.com

About Pushpay

Pushpay provides a donor management system, including donor tools, finance tools and a custom community app, and a church management system (ChMS) to the faith sector, non-profit organisations and education providers located predominantly in the United States (US) and other jurisdictions. Our leading solutions simplify engagement, payments and administration, enabling our Customers to increase participation and build stronger relationships with their communities.

Church Community Builder is a subsidiary of Pushpay Holdings Limited and provides a Software as a Service (SaaS) church management system predominantly in the US and other jurisdictions. Church Community Builder provides a platform that churches use to connect and communicate with their community members, record member service history, track online giving and perform a range of administrative functions. Combined, Pushpay and Church Community Builder deliver a best-in-class, fully integrated ChMS, custom community app and giving solution for customers in the US faith sector.

Pushpay receives co-funding from Callaghan Innovation, New Zealand's innovation agency, to support innovation through research and development.

Pushpay is an award-winning company. For more information visit www.pushpay.com/investors/awards.

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