

## QUOTATION NOTICE: NZX DEBT MARKET CHORUS LIMITED BONDS (“CNU040”)

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<b>Company:</b>	Chorus Limited (“CNU”)
<b>Security Code:</b>	CNU040
<b>ISIN:</b>	NZCNUDT005C1
<b>Details of Issue:</b>	NZD \$200 million of fixed rate, unsecured bonds (“Bonds”)
<b>Opening Date:</b>	Tuesday, 17 November 2020
<b>Closing Date:</b>	Friday, 20 November 2020
<b>Maturity Date:</b>	Monday, 2 December 2030
<b>Interest Rate:</b>	2.51% per annum
<b>Interest Payment Dates:</b>	2 March, 2 June, 2 September and 2 December in each year up to, and including, the Maturity Date.
<b>Date of First Interest Payment:</b>	Tuesday, 2 March 2021
<b>First Interest Paid To:</b>	Holder on Record Date
<b>Record Date:</b>	10 calendar days before the relevant payment date at 5:00pm (or, if that is not a business day, the immediately preceding business day)
<b>Minimum Application Amount:</b>	\$5,000 and multiples of \$1,000 thereafter
<b>Minimum Holding:</b>	\$5,000
<b>Minimum Transferable Amount:</b>	\$1,000
<b>Face Value:</b>	\$1.00 per Bond
<b>Supervisor:</b>	The New Zealand Guardian Trust Company Limited
<b>Joint Lead Managers:</b>	ANZ Bank New Zealand Limited Craig Investment Partners Limited Forsyth Barr Limited, and Westpac Banking Corporation (ABN 33 007 457 141)
<b>Trust Deed Dated:</b>	Master Trust Deed dated 30 March 2016 as amended and restated from time to time Supplemental Trust Deed dated 17 November 2020
<b>Issue Date:</b>	Wednesday, 2 December 2020
<b>Registrar:</b>	Computershare Investor Services Limited (RMLT)



**Settlement Status:** NZCDC Settlement System

**Expected Commencement of Trading on the NZX Debt Market:** Thursday, 3 December 2020

A handwritten signature in blue ink, appearing to read 'Mark Peterson', is positioned above the printed name.

**Mark Peterson  
Chief Executive Officer  
NZX Limited**

**20 November 2020**