

Memorandum

To: Market Participants
From: NZX Product Operations
Date: Wednesday, 25 November 2020
Subject: ANBHB – Interest Rate Reset

Message:

Further to the announcement made by ANZ Bank New Zealand Limited (“ANB”) today, NZX Operations (“NZXO”) advises that the interest rate payable on ANB Perpetual Subordinated Securities (“ANBHB”) has been reset to 3.75% per annum, with effect from today, 25 November 2020.

The interest rate reset will be reflected in our trading system from market open tomorrow, Thursday, 26 November 2020.

Please contact NZX Product Operations on +64 4 496 2853 or productoperations@nzx.com with any queries.

ENDS