



nzx release+

GMT Bond Issuer Limited – GMB020 maturity

Date 26 November 2020

Release Immediate

Goodman (NZ) Limited, the Manager of Goodman Property Trust has advised the NZX that its GMB020 bonds, issued by GMT Bond Issuer Limited, are maturing on 16 December 2020.

For further information, please contact:

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About Goodman Property Trust:

GMT is an externally managed unit trust, listed on the NZX. It has a market capitalisation of around \$3.4 billion, ranking it in the top 20 of all listed investment vehicles and is New Zealand's largest listed property investment vehicle. The Manager of the Trust is a subsidiary of the ASX listed Goodman Group, Goodman Group is also the Trust's largest investor with a cornerstone unitholding of 21%.

GMT is New Zealand's leading warehouse and logistics space provider. It has a substantial property portfolio, with a value of \$3.3 billion at 30 September 2020. The Trust holds an investment grade credit rating of BBB from S&P Global Ratings.