

Memorandum

To: Market Participants
From: NZX Product Operations
Date: Tuesday, 2 December 2020
Subject: Oceania Healthcare Limited Bonds ("OCA010") – Trading Halt of Securities Lifted

Message:

NZX Regulation ("NZXR") advises that trading in Oceania Healthcare Limited ("OCA010") Bonds will resume at 2.25pm.

The bonds were halted pending a review by NZX of the pricing of the bond on NZX.com, which prices the bond to maturity. Following confirmation from the issuer, the pricing of the bond remains as yield to maturity (19 October 2027).

NZX confirms that there were no credit issues relating to OCA010.

Please contact NZX Product Operations on +64 4 496 2853 or productoperations@nzx.com with any queries.

ENDS