

## QUOTATION NOTICE: NZX DEBT MARKET RYMAN HEALTHCARE LIMITED BONDS ("RYM010")

<b>Issuer:</b>	Ryman Healthcare Limited
<b>Ticker Code:</b>	RYM010
<b>ISIN:</b>	NZRYMD0010L2
<b>Details of Issue:</b>	An offer of NZ\$150 million secured unsubordinated fixed rate bonds
<b>Opening Date:</b>	Monday, 7 December 2020
<b>Closing Date:</b>	1:00pm, Thursday, 10 December 2020
<b>Interest Rate:</b>	2.55%
<b>Maturity Date:</b>	Friday, 18 December 2026
<b>Interest Payment Dates:</b>	18 March, 18 June, 18 September, and 18 December of each year up to and including the Maturity Date
<b>Date of First Interest Payment:</b>	Thursday, 18 March 2021
<b>First Interest Paid To:</b>	Holder on Record Date
<b>Record Date:</b>	10 calendar days before the relevant payment date or, if not a Business Day, the preceding Business Day
<b>Minimum Application Amount:</b>	\$5,000
<b>Minimum Holding:</b>	\$5,000
<b>Minimum Transferable Amount:</b>	\$1,000
<b>Face Value:</b>	\$1.00 per Bond
<b>Supervisor Name:</b>	Public Trust
<b>Joint Lead Managers:</b>	ANZ Bank New Zealand Limited, (as Arranger and Joint Lead Manager), Forsyth Barr Limited, Hobson Wealth Partners Limited and Westpac Banking Corporation (ABN 33 007 457 141) (as Joint Lead Managers)
<b>Trust Deed Dated:</b>	Master Trust Deed and Supplemental Deed each Thursday, 26 November 2020
<b>Issue Date:</b>	Friday, 18 December 2020
<b>Registrar:</b>	Link Market Limited Services
<b>Settlement Status:</b>	NZCDC Settlement System
<b>Expected Commencement of Trading on the NZX Debt Market:</b>	Monday, 21 December 2020

A handwritten signature in blue ink, appearing to read 'Mark Peterson', with a stylized flourish at the end.

**Mark Peterson**  
Chief Executive Officer  
NZX Limited

**10 December 2020**