

ABANO SCHEME UNCONDITIONAL AT \$5.20 PER SHARE

Abano Healthcare Group Limited (NZX: ABA) confirms that the Scheme of Arrangement with Adams NZ Bidco Limited is now unconditional and will be implemented today, 22 December 2020.

The company has not received any notice of a Price Adjustment event and therefore Abano shareholders will be paid \$5.20 per Abano share. Payment of the Scheme price to Abano shareholders as at 5.00pm on 16 December 2020, will be made today.

Abano ordinary shares will be delisted and will cease to be quoted from close of business today.

ENDS

Released on behalf of Abano Healthcare Group Limited by Jackie Ellis tel +64 9 360 8500 or email jackie@ellisandco.co.nz

For more information, visit www.abanohealthcare.co.nz or please call:

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Abano Healthcare Group operates one of the largest dental networks in Australasia, comprising Lumino The Dentists in New Zealand and Maven Dental Group in Australia.