

**The Warehouse Group Limited**  
**Corporate Action Notice (for a Distribution)**

Section 1: Issuer Information			
Name of issuer	THE WAREHOUSE GROUP LIMITED		
Financial product description	Ordinary Shares (346,843,120)		
NZX ticker code	WHS		
ISIN	NZWHSE0001S6		
Type of distribution (please mark with an X in the relevant box/es)	Full Year	<input type="checkbox"/>	Quarterly
	Half Year	<input type="checkbox"/>	Special
	DRP Applies	Not Applicable	
Record date	17 February 2021		
Ex-Date (one business day before the record date)	16 February 2021		
Payment date	04 March 2021		
Total monies associated with the distribution	\$17,342,156		
Source of distribution	Operating cashflows		
Currency	New Zealand dollars		
Section 2: Distribution amounts per financial product			
Gross distribution	\$0.06944444		
Gross taxable amount	\$0.06944444		
Total cash distribution	\$0.05000000		
Excluded amount	\$0.00000000		
Supplementary distribution amount	\$0.00882353		
Section 3: Imputation credits and resident withholding tax			
Is this distribution imputed?	Fully imputed		
If fully or partially imputed, please state imputation rate as % applied	28%		
Imputation tax credits per financial product	\$0.01944444		
Resident withholding tax amount per financial product	\$0.00347222		
Section 4: Distribution re-investment plan (if applicable)			
Not Applicable			
Section 5: Authority for this announcement			
Name of person authorised to make this announcement	Jonathan Oram (Group Chief Financial Officer)		
Contact person for this announcement	Jonathan Oram (Group Chief Financial Officer)		
Contact phone number	09 217 7651		
Contact email address	Jonathan.Oram@thewarehouse.co.nz		
Date of release through MAP	09 February 2021		