The Warehouse Group Limited Corporate Action Notice (for a Distribution)

Name of issuer THE WAREHOUSE GROUP LIMITED Financial product description Ordinary Shares (346,843,120) NZX ticker code WHS ISIN NZWHSE0001S6 Type of distribution (please mark with an X in the relevant box/es) Full Year Quarterly Half Year Special X DRP Applies Not Applicable Record date 17 February 2021 Ex-Date (one business day before the record date) Payment date O4 March 2021 Total monies associated with the distribution \$17,342,156 Source of distribution Operating cashflows Currency New Zealand dollars
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Section 2: Distribution amounts per financial product
Gross distribution \$0.06944444
Gross taxable amount \$0.06944444
Total cash distribution \$0.05000000
Excluded amount \$0.00000000
Supplementary distribution amount \$0.00882353
Section 3: Imputation credits and resident withholding tax
Is this distribution imputed? Fully imputed
If fully or partially imputed, please state imputation rate as % applied 28%
Imputation tax credits per financial product \$0.01944444
Resident withholding tax amount per financial product \$0.00347222
Section 4: Distribution re-investment plan (if applicable)
Not Applicable
Section 5: Authority for this announcement
Name of person authorised to make this announcement Jonathan Oram (Group Chief Financial Officer)
Contact person for this announcement Jonathan Oram (Group Chief Financial Officer)
Contact phone number 09 217 7651
Contact email address Jonathan.Oram@thewarehouse.co.nz
Date of release through MAP 09 February 2021