

## QUOTATION NOTICE: NZX DEBT MARKET ARVIDA GROUP LIMITED BONDS (“ARV010”)

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<b>Company:</b>	Arvida Group Limited (“ARV”)
<b>Security Code:</b>	ARV010
<b>ISIN:</b>	NZARVDT001C7
<b>Details of Issue:</b>	An offer of up to NZD \$125 million of secured unsubordinated fixed rate bonds (“Bonds”)
<b>Opening Date:</b>	Tuesday, 9 February 2021
<b>Closing Date:</b>	Friday, 12 February 2021 at 12.00pm
<b>Maturity Date:</b>	22 February 2028
<b>Interest Rate:</b>	2.87% p.a.
<b>Interest Payment Dates:</b>	22 February, 22 May, 22 August and 22 November in each year up to, and including, the Maturity Date.
<b>Date of First Interest Payment:</b>	22 May 2021. As the first Interest Payment Date is a Saturday, interest is payable on Monday, 24 May 2021 instead.
<b>First Interest Paid To:</b>	Holder on Record Date
<b>Record Date:</b>	10 calendar days before the relevant payment date at 5:00pm (or, if that is not a business day, the immediately preceding business day)
<b>Minimum Application Amount:</b>	\$5,000 and multiples of \$1,000 thereafter
<b>Minimum Holding:</b>	\$5,000
<b>Minimum Transferable Amount:</b>	\$1,000
<b>Face Value:</b>	\$1.00 per Bond
<b>Supervisor:</b>	The New Zealand Guardian Trust Company Limited
<b>Joint Lead Managers:</b>	ANZ Bank New Zealand Limited (as Arranger and Joint Lead Manager), Forsyth Barr Limited, Craigs Investment Partners Limited, Forsyth Barr Limited and Jarden Securities Limited (as Joint Lead Managers)
<b>Trust Deed Dated:</b>	Master Trust Deed and Supplemental Deed, each dated 28 January 2021.
<b>Issue Date:</b>	Monday, 22 February 2021
<b>Registrar:</b>	Computershare Investor Services Limited (RMLT)



**Settlement Status:** NZCDC Settlement System

**Expected Commencement of Trading on the NZX Debt Market:** Tuesday, 23 February 2021

A handwritten signature in blue ink, appearing to read 'Mark Peterson', is written over a light blue horizontal line.

**Mark Peterson  
Chief Executive Officer  
NZX Limited**

**12 February 2021**