

NZX Limited Level 1, NZX Centre 11 Cable Street PO Box 2959 Wellington 6140 New Zealand Tel +64 4 472 7599

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Memorandum

To: Market Participants

From: NZX Product Operations

Date: Thursday, 18 February 2021

Subject: Australia and New Zealand Banking Group Limited ("ANZ") - Trading Halt of

Securities

Message:

NZ RegCo ("RegCo") advises that, at the request of the company, it has placed a trading halt on Australia and New Zealand Banking Group Limited ("ANZ") ordinary shares. The trading halt was placed pre market open today.

The halt will remain in place until the release today by ANZ of its First Quarter Trading Update and related documents.

Please contact NZX Product Operations on +64 4 496 2853 or productoperations@nzx.com with any queries.

ENDS