

NZX Limited Level 1, NZX Centre 11 Cable Street PO Box 2959 Wellington 6140 New Zealand Tel +64 4 472 7599

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Memorandum

To: Market Participants

From: NZX Product Operations

Date: Thursday, 18 February 2021

Subject: ANZ Bank New Zealand Limited ("ANB") - Trading Halt of Securities Lifted

Message:

NZ RegCo ("RegCo") advises that, following the release of the announcements by Australia and New Zealand Banking Group Limited ("ANZ") today in relation to its First Quarter Trading Update, with the final announcement being released at 10:12am, trading in ANB (ANB110, ANB120, ANB130, ANB140, ANB150, ANB160 and ANBHB) bonds and notes will resume at 10:27am today.

Please contact NZX Product Operations on +64 4 496 2853 or productoperations@nzx.com with any queries.

ENDS